FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Prir	mary Business Name: POINT OL	EMA CAPITAL PARTNERS, L.F	P.	CRD Number: 304303
Oth	ner-Than-Annual Amendment - A	II Sections		Rev. 10/2021
3/2	29/2025 5:39:40 PM			
W	·	_	issions may result in denial of y g periodic amendments. See For	our application, revocation of your registration, or criminal rm ADV General Instruction 4.
ter	m 1 Identifying Information			
		-		ct you. If you are filing an <i>umbrella registration</i> , the information to assist you with filing an <i>umbrella registration</i> .
A.	Your full legal name (if you are a POINT OLEMA CAPITAL PARTM		st, and middle names):	
B.	(1) Name under which you prima POINT OLEMA CAPITAL PARTM		siness, if different from Item 1.A	
	List on Section 1.B. of Schedule E	any additional names under w	hich you conduct your advisory b	business.
	(2) If you are using this Form Al	DV to register more than one i	nvestment adviser under an <i>um</i>	obrella registration, check this box \square
	If you check this box, complete a	Schedule R for each relying adv	viser.	
C.	If this filing is reporting a change name change is of ☐ your legal name or ☐ your pr		.) or primary business name (Ite	em 1.B.(1)), enter the new name and specify whether the
D.	(1) If you are registered with th(2) If you report to the SEC as a(3) If you have one or more Cen	an <i>exempt reporting advise</i> r, yo	ur SEC file number:	
E.	(1) If you have a number ("CRD	Number") assigned by the FIA	<i>IRA's CRD</i> system or by the IARE	D system, your <i>CRD</i> number: 304303
	If your firm does not have a CRD	number, skip this Item 1.E. Do	not provide the CRD number of c	one of your officers, employees, or affiliates.
	(2) If you have additional <i>CRD</i> N	lumbers, your additional <i>CRD</i> r	numbers:	
			No Information Filed	
F.	Principal Office and Place of Busin	iess		
	(1) Address (do not use a P.O. Number and Street 1: 38 KEYES City: SAN FRANCISCO		Number and Street 2: STE 130 Country: United States	ZIP+4/Postal Code: 94129
	If this address is a private r	residence, check this box:		
	you are applying for registrate which you are applying for re	tion, or are registered, with one egistration or with whom you are EC as an exempt reporting advise	e or more state securities authoric e registered. If you are applying f	iness, at which you conduct investment advisory business. If ties, you must list all of your offices in the state or states to for SEC registration, if you are registered only with the SEC, or fices in terms of numbers of employees as of the end of your
	(2) Days of week that you norm Monday - Friday Other Normal business hours at the	:	principal office and place of busin	ness:
	(3) Telephone number at this lo	ocation:		

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

415-851-0411

(4) Facsimile number at this location, if any:

the end of your most recently completed fiscal year?

	1					
G.	Mailing address, if differen	nt from your <i>principal office &</i>	and place of business address:			
	Number and Street 1:		Number and Street 2	:		
	City:	State:	Country:	ZIP+4/Postal Code:		
	If this address is a private	e residence, check this box:	: 🗆			
Н.	If you are a sole proprieto	or, state vour full residence	address, if different from your pri	ncipal office and place of business address in Item 1.F.:	:	
	Number and Street 1:	, y	Number and Street 2			
	City:	State:	Country:	ZIP+4/Postal Code:		
	3.ty.	o tato.	3 3 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Yes N	Nο
1.	Do you have one or more LinkedIn)?	websites or accounts on pu	blicly available social media platfo	orms (including, but not limited to, Twitter, Facebook		0
	If a website address serves addresses for all of the other available social media platfo	s as a portal through which t er information. You may nee	o access other information you haved to list more than one portal address of the content. Do not provide the l	publicly available social media platforms on Section 1.1. we published on the web, you may list the portal withoutess. Do not provide the addresses of websites or accounting individual electronic mail (e-mail) addresses of employed	it listing nts on publici	
J.	Chief Compliance Officer (1) Provide the name and	contact information of your	Chief Compliance Officer. If you a	are an <i>exempt reporting adviser</i> , you must provide the	e contact	
		•	have one. If not, you must complete		· comac	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if a	ıny:		
	Number and Street 1:		Number and Street 2	:		
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ad	ddress, if Chief Compliance	Officer has one:			
	• • • • • • • • • • • • • • • • • • • •	mpany Act of 1940 that you umber (if any):	. 3 3 ,	han you, a <i>related person</i> or an investment company ince officer services to you, provide the <i>person's</i> nam	J	
K.		ntact Person: If a person oth may provide that information	•	icer is authorized to receive information and respond	to questior	าร
	Name:		Titles:			
	Telephone number:		Facsimile number, if a	.ny:		
	Number and Street 1:		Number and Street 2			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) a	ddress, if contact person ha	as one:			
					Yes N	No
L.	•	all of the books and records our <i>principal office and place</i>		Section 204 of the Advisers Act, or similar state law,	•	0
	If "yes," complete Section	1.L. of Schedule D.			Yes I	No
M.	Are you registered with a	foreign financial regulatory a	authority?		0	•
	•	registered with a foreign fina s," complete Section 1.M. of		you have an affiliate that is registered with a foreign find	ancial	
					Yes N	Vo
N.	Are you a public reporting	company under Sections 1:	2 or 15(d) of the Securities Excha	nge Act of 1934?	0	•
					Yes N	Vo
Ο.	If yes, what is the approxi	imate amount of your asset	day of your most recent fiscal yeats:	r?	0	•
	S \$1 billion to less than	ı \$10 billion				
	\$10 billion to less that	ın \$50 billion				

C \$50 billion or more				
For purposes of Item 1.0. only, "assets" refers the total assets shown on the balance sheet fo	•	•	manage on behalf of clients. Determine your total as	ssets using
P. Provide your <i>Legal Entity Identifier</i> if you have 9845006E6FBAELC82C10	e one:			
A legal entity identifier is a unique number that identifier.	at companies use to ide	ntify each other in the fi	nancial marketplace. You may not have a <i>legal entit</i>	ty
SECTION 1.B. Other Business Names				
	No	Information Filed		
SECTION 1.F. Other Offices				
	on 1.F. for each location	. If you are applying for	usiness, at which you conduct investment advisory be SEC registration, if you are registered only with the ers of employees).	
Number and Street 1: 12130 MILLENIUM DRIVE		Number and Street 2:		
City: LOS ANGELES	State: California	Country: United States	ZIP+4/Postal Code: 90094	
If this address is a private residence, check this	box:			
Telephone Number: 415-851-0439	Facsimile Number, if a	any:		
If this office location is also required to be regist adviser on the Uniform Branch Office Registration			s a branch office location for a broker-dealer or inv h Number here:	estment
How many <i>employees</i> perform investment adviso 3	ory functions from this o	ffice location?		
Are other business activities conducted at this of \square (1) Broker-dealer (registered or unregistered) \square (2) Bank (including a separately identifiable definition)				
☐ (3) Insurance broker or agent ☐ (4) Commodity pool operator or commodity tr			am registration)	
(4) Commodity pool operator of commodity to (5) Registered municipal advisor (6) Accountant or accounting firm	ading advisor (whether	registered of exempt inc	in registration)	
(7) Lawyer or law firm				
Describe any other investment-related business a	activities conducted fron	m this office location:		
SECTION 1.I. Website Addresses				
	•		platforms where you control the content (including n 1.1. for each website or account on a publicly ava	1
Address of Website/Account on Publicly Available	e Social Media Platform:	https://www.pointoler	ma.com	
Address of Website/Account on Publicly Available	e Social Media Platform:	https://www.linkedin.	com/company/point-olema/about/	

SECTION 1.L. Location of Books and Records			
Complete the following information for each location must complete a separate Schedule D, Section 1.L. for	-	your books and records, other	than your principal office and place of business. You
Name of entity where books and records are kept: ALTER DOMUS (US) LLC			
Number and Street 1: 136 EAST SOUTH TEMPLE		Number and Street 2:	
City: SALT LAKE CITY	State: Utah	Country: United States	ZIP+4/Postal Code: 84111
If this address is a private residence, check this box:			
Telephone Number: 801-869-4300	Facsimile number	, if any:	
This is (check one): one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at this lo CLIENT FILES	cation.		
Name of entity where books and records are kept: GLOBAL RELAY			
Number and Street 1: 220 CAMBIE ST		Number and Street 2: STE 270	
City: VANCOUVER BC	State:	Country: Canada	ZIP+4/Postal Code: V68 2M9
If this address is a private residence, check this box:			
Telephone Number: 866-484-6630	Facsimile num	aber, if any:	
This is (check one): O one of your branch offices or affiliates.			
 a third-party unaffiliated recordkeeper. 			
O other.			
Briefly describe the books and records kept at this lo ELECTRONIC COMMUNICATIONS ARCHIVE	cation.		
SECTION 1.M. Registration with Foreign Financial R	egulatory Authori	ities	
	No	Information Filed	
Item 2 SEC Registration/Reporting			

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an annual updating amendment to your SEC registration. If you are filing an umbrella registration, the information in Item 2 should be provided for the filing adviser only.

To register (or remain registered) with the SEC, you must check at least one of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an annual updating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.

You (the adviser):

E	Z (1	1)	are a large advisory firm th	at either:		
			(a) has regulatory assets und	der management of \$100 million (in U	.S. dollars) or more; or	
			(b) has regulatory assets und amendment and is registed		S. dollars) or more at the time of filing	its most recent annual updating
Г	(2		are a mid-sized advisory fir million (in U.S. dollars) and y		nanagement of \$25 million (in U.S. dol	lars) or more but less than \$100
			(a) not required to be regist of business; or	ered as an adviser with the <i>state secu</i>	urities authority of the state where you	maintain your principal office and place
			(b) not subject to examination	on by the <i>state securities authority</i> of t	the state where you maintain your <i>prir</i>	ncipal office and place of business;
			Click HERE for a list of sta authority.	ites in which an investment adviser, if r	egistered, would not be subject to exam	nination by the state securities
	(3	3)	Reserved			
Ε	1 (4	4)	have your principal office and	place of business outside the United S	States;	
E	1 (5	5)	are an investment adviser ((or subadviser) to an investment cor	mpany registered under the Investmer	nt Company Act of 1940;
Г	(6				e a business development company pation, and you have at least \$25 million	
ſ	Ī (7		are a pension consultant with rule 203A-2(a);	th respect to assets of plans having a	nn aggregate value of at least \$200,00	0,000 that qualifies for the exemption
Е	3)				lled by, or is under common control with ess is the same as the registered advis	
			If you check this box, complet	e Section 2.A.(8) of Schedule D.		
E	1 (9	9)	are an adviser relying on rul	e 203A-2(c) because you expect to b	e eligible for SEC registration within	120 days;
			If you check this box, complet	e Section 2.A.(9) of Schedule D.		
(10) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);				d);		
If you check this box, complete Section 2.A. (10) of Schedule D.						
(11) are an Internet adviser relying on rule 203A-2(e);						
If you check this box, complete Section 2.A. (11) of Schedule D.						
£	Ī (-	12)	have received an SEC order	exempting you from the prohibition a	against registration with the SEC;	
				e Section 2.A.(12) of Schedule D.		
] (-		are no longer eligible to ren			
		ŕ	0 0	J		
State	Secu	urit	ies Authority Notice Filings	and State Reporting by Exempt Rep	orting Advisers	
fi o li a to	le wi f rep ke to ddition the	ith toorts ores ona e SE	he SEC. These are called <i>note</i> and any amendments they forceive notice of this and all sull state(s), check the box(es)	ice filings. In addition, exempt reporting file with the SEC. If this is an initial ap bsequent filings or reports you submit next to the state(s) that you would like	ate securities authorities a copy of the g advisers may be required to provide supplication or report, check the box(es) to the SEC. If this is an amendment to the to receive notice of this and all substitutings or reports from going to state(s)	state securities authorities with a copy next to the state(s) that you would be direct your notice filings or reports to sequent filings or reports you submit
_	Juriso		ions			
					□ NE	□ sc
				□ IN □ IA	□ NV □ NH	□ SD □ TN
				□ KS	NH □ NJ	□ TX
				□ KY	□ NM	□ UT
		CO		□ LA	□ NY	□ VT
				□ ME	□ NC	□ vi
				□ MD	□ ND	□ VA
				□ MA □ MI	□ он □ ок	□ wa □ wv
				□ MN	□ OR	□ wi
		GU		□ MS	□ PA	□ wy
	<u> </u>			□ мо	□ PR	
		D		□ мт	□ RI	

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).
SECTION 2.A.(8) Related Adviser
If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you <i>control</i> , are <i>controlled</i> by, or are under common <i>control</i> with an investment adviser that is registered with the SEC and your <i>principal office and place of business</i> is the same as that of the registered adviser, provide the following information:
Name of Registered Investment Adviser
CRD Number of Registered Investment Adviser
SEC Number of Registered Investment Adviser -
SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days
If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations: I am not registered or required to be registered with the SEC or a <i>state securities authority</i> and I have a reasonable expectation that I will be eligible to
register with the SEC within 120 days after the date my registration with the SEC becomes effective. I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
SECTION 2.A.(10) Multi-State Adviser
If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.
If you are applying for registration as an investment adviser with the SEC, you must make both of these representations: I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
If you are submitting your annual updating amendment, you must make this representation:
Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
SECTION 2.A.(11) Internet Adviser
If you are relying on rule 203A-2(e), the Internet adviser exemption from the prohibition on registration, you are required to make a representation about your eligibility for SEC registration. By checking the appropriate box, you will be deemed to have made the required representation.
If you are applying for registration as an investment adviser with the SEC or changing your existing Item 2 response regarding your eligibility for SEC registration, you must make this representation:
I will provide investment advice on an ongoing basis to more than one client exclusively through an <i>operational interactive website</i> . If you are filing an annual updating amendment to your existing registration and are continuing to rely on the Internet adviser exemption for SEC registration, you must make this representation:
I have provided and will continue to provide investment advice on an ongoing basis to more than one client exclusively through an <i>operational interactive</i> website.
SECTION 2.A.(12) SEC Exemptive <i>Order</i>
If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:
Application Number: 803-
Date of order:

t yo	ou are	e filing an <i>umbrella registration</i> , the information in Item 3 should be provided for the <i>filing adviser</i> only.		
A.	How	are you organized?		
	0	Corporation		
	0	Sole Proprietorship		
	0	Limited Liability Partnership (LLP)		
	0	Partnership		
	\circ	Limited Liability Company (LLC)		
	\odot	Limited Partnership (LP)		• 4.
	0	Other (specify):		
	If yo	ou are changing your response to this Item, see Part 1A Instruction 4.		
B.				
C.	Unde	er the laws of what state or country are you organized?		
	Sta	te Country		
	Del	aware United States		
	-		: the	
	If yo	ou are changing your response to this Item, see Part 1A Instruction 4.		
ter	n 4 Sı	uccessions	Voc. I	No.
A.				
	If "y	res", complete Item 4.B. and Section 4 of Schedule D.		
В.	Date	e of Succession: (MM/DD/YYYY)		
	If yo	ou have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instr	ruction 4	1.
SEC	TION	4 Successions		
		No Information Filed		
		Size (respectorship) Unless table in protecting (LLI) Perticipating Unless table in protecting (LLI) Differ (specify) Other (specify) Ot		
	- F I.	afarmation About Vaur Advison, Business Frankruss Cliente and Communication		
			nakina	
	•		laking	
Em	ploye	ees		
_				
A.	Appr 10	roximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.		
B.	(1)			
	(2)			
	(3)	representatives?	er	

Item 3 Form of Organization

- (4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?

 0
- (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?
- (6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?

In your response to Item 5.B.(6), do not count any of your employees **and count a firm only once – do not count each of the firm's** employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

- C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?
 - (2) Approximately what percentage of your *clients* are non-*United States persons*? 7%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of Client(s)	(2) Fewer than 5 Clients	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)	0		\$ 0
(b) High net worth individuals	17		\$ 1,309,486,794
(c) Banking or thrift institutions	0		\$ 0
(d) Investment companies	0		\$ 0
(e) Business development companies	0		\$ O
(f) Pooled investment vehicles (other than investment companies and business development companies)	6		\$ 653,453,875
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	0		\$ O
(h) Charitable organizations	4		\$ 78,199,939
(i) State or municipal <i>government entities</i> (including government pension plans)	0		\$ O
(j) Other investment advisers	0		\$ 0
(k) Insurance companies	0		\$ 0
(I) Sovereign wealth funds and foreign official institutions	0		\$ 0
(m) Corporations or other businesses not listed above	0		\$ 0
(n) Other:	0		\$ 0

Compensation Arrangements

_							
Ε.	You are comper	nsated for vour	investment	advisorv	services by	(check all	that apply):

- ☑ (1) A percentage of assets under your management
- (2) Hourly charges
- \square (3) Subscription fees (for a newsletter or periodical)

	(4) Fixed fees (other than subscripting (5) Commissions	on fees)		
	(6) Performance-based fees			
	(7) Other (specify):			
	(2) If yes, what is the amount of your regulatory assets under management and total number of accounts? U.S. Dollar Amount Total Number of Accounts Discretionary: (a) \$ 687,375,724 (d) 7 Non-Discretionary: (b) \$ 1,353,764,884 (e) 20 Total: (c) \$ 2,041,140,608 (f) 27 Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item. (3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F. (2)(c) above) attributable to clients who are non-United States persons? \$ 103,035,866 Item 5 Information About Your Advisory Business - Advisory Activities Advisory Activities 3. What type(s) of advisory services do you provide? Check all that apply. (1) Financial planning services (2) Portfolio management for individuals and/or small businesses (3) Portfolio management for pooled investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the Investment Company Act of 1940) (4) Portfolio management for pooled investment vehicles (other than investment companies) (5) Portfolio management for businesses (other than small businesses) or institutional clients (other than registered investment companies and			
Re	ms 5 Information About Your Advisory Business - Regulatory Assets Under Management gulatory Assets Under Management Yes No (1) Do you provide continuous and regular supervisory or management services to securities portfolios? U.S. Dollar Amount Total Number of Accounts? Discretionary: (a) \$ 687,375,724 (d) 7 Non-Discretionary: (b) \$ 1,353,764,884 (c) 20 Total: (c) \$ 2.041,140,608 (f) 27 Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item. (3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F.(2)(c) above) attributable to clients who are non-United States persons? \$ 103,035,866 ms 5 Information About Your Advisory Business - Advisory Activities What type (s) of advisory services do you provide? Check all that apply. (1) Financial planning services (2) Portfolio management for individuals and/or small businesses (3) Portfolio management for individuals and/or small businesses (3) Portfolio management for pooled investment companies (as well as "business development companies" that have made an election pursuant to section \$4 of the Investment Company Act of 1940) (4) Portfolio management for pooled investment whicles (other than investment companies" that have made an election pursuant to section \$4 of the Investment Company Act of 1940) (5) Portfolio management for pooled investment whicles (other than investment companies" that have made an election pursuant to section \$4 of the Investment Company Act of 1940) (6) Pension consulting services (7) Selection of other advisors (including private fund managers) (8) Bublication of periodicals or newsletters			
_	(1) 5		15 15 0	Yes No
F.			•	⊙ ೧
	(2) If yes, what is the amount of your regi			
	•	. ,		
	·		• •	
	rotar:	(c) \$ 2,041,140,608	(1) 27	
	•	calculate your regulatory assets under ma	nagement. You must follow these instructions carefully v	when
	(3) What is the approximate amount of you	ır total regulatory assets under managen	nent (reported in Item 5.F.(2)(c) above) attributable to	o <i>clients</i> who
	are non-United States persons?			
	\$ 103,035,866			
14	The Control of the Co	and Advisory Activities		
	<u> </u>	iess - Advisory Activities		
	•	rovide? Check all that apply		
O.		Tovide: Glieck all that apply.		
		uals and/or small businesses		
	(-)		velopment companies" that have made an election pu	rsuant to
	prosp.	. 3		
		·	•	mpanies and
	other pooled investment vehicle			
	(9) Security ratings or pricing service			
	(10) Market timing services			
	(11) Educational seminars/workshop	;		
	(12) Other(specify):			
		as a subadviser. If you check Item 5.G.(3)	nent advisory contract to an investment company registe , report the 811 or 814 number of the investment compa	
Н.	If you provide financial planning services, t	o how many <i>clients</i> did you provide these	services during your last fiscal year?	
	0 0			
	O 1 - 10			
	O 11 - 25			
	O 26 - 50			
	O 51 - 100			
	O 101 - 250			
	O 251 - 500			
	More than 500			
	If more than 500, how many? (round to the nearest 500)			
	(102.13 to the hearest 500)			
	In your responses to this Item 5.H., do not with those investors.	nclude as "clients" the investors in a priva	te fund you advise, unless you have a separate advisory i	·
	43.5	_		Yes No
1.	(1) Do you participate in a wrap fee program			0 0
	(2) If you participate in a wrap fee program,	what is the amount of your regulatory a	ssets under management attributable to acting as:	
	(a) sponsor to a wrap fee program			

	\$		
	If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).		
	If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Sc.	hedule	D.
	If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered wrap fee program, do not check Item 5.1.(1) or enter any amounts in response to Item 5.1.(2).		
J.	(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?		No ⊙
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	•
K.	Separately Managed Account Clients	Voc	. No
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	• •	0
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account <i>clients</i> that you advise? If yes, complete Section 5.K.(2) of Schedule D.	0	•
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account <i>clients</i> that you advise? If yes, complete Section 5.K.(2) of Schedule D.	0	•
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management? If yes, complete Section 5.K.(3) of Schedule D for each custodian.	•	0
L.	Marketing Activities		
	(1) Do any of your <i>advertisements</i> include:	Yes	No
	(a) Performance results?	•	0
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	0	•
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
	(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	•	0
	(e) Third-party ratings?	0	•
	(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	0	•
	(3) Do any of your advertisements include hypothetical performance?	•	0
	(4) Do any of your advertisements include predecessor performance?	0	•
SEC	TION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies		
	No Information Filed		

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

) Asse	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

Asse	et Type	End of year
(i)	Exchange-Traded Equity Securities	8 %
(ii)	Non Exchange-Traded Equity Securities	28 %
(iii)	U.S. Government/Agency Bonds	1 %
(iv)	U.S. State and Local Bonds	2 %
(v)	Sovereign Bonds	0 %
(vi)	Investment Grade Corporate Bonds	0 %
(vii)	Non-Investment Grade Corporate Bonds	0 %
(viii)	Derivatives	0 %
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	1 %
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	56 %
(xi)	Cash and Cash Equivalents	4 %
(xii)	Other	0 %

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of *Borrowings* and Derivatives

☐ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate gross notional value of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	gs (3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings						
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

SECTIO	N 5.K.(3) Custodians for	Separately Managed Accounts			
	ete a separate Schedule E tory assets under manage		ian that holds ten percent	or more of your aggregate separately mana	aged account
(a)	Legal name of custodi				
(b)	Primary business nam	e of custodian:			
(c)	The location(s) of the	custodian's office(s) responsible	for <i>custody</i> of the assets	:	
	City: BOSTON	State: Massachusetts		Country: United States	
					Yes No
(d)	Is the custodian a rela	ated person of your firm?			0 0
(e)	If the custodian is a b 8 - 26740	roker-dealer, provide its SEC regi	stration number (if any)		
(f)	If the custodian is not any)	a broker-dealer, or is a broker-d	lealer but does not have a	an SEC registration number, provide its <i>legal</i>	entity identifier (if
(g)	What amount of your \$ 179,853,163	regulatory assets under manage	ment attributable to sepa	rately managed accounts is held at the cust	odian?
(a)	Legal name of custod CHARLES SCHWAB & 0				
(b)	Primary business nam CHARLES SCHWAB & 0				
(c)	The location(s) of the	custodian's office(s) responsible	for <i>custody</i> of the assets	:	
	City: SAN FRANCISCO		State: California	Country: United States	
					Yes No
(d)	Is the custodian a rela	ated person of your firm?			0 0
(e)	If the custodian is a b 8 - 16514	roker-dealer, provide its SEC regi	istration number (if any)		
(f)	If the custodian is not any)	a broker-dealer, or is a broker-c	dealer but does not have a	an SEC registration number, provide its <i>legal</i>	entity identifier (if
(g)	What amount of your \$ 103,909,753	regulatory assets under manage	ement attributable to sepa	arately managed accounts is held at the cust	todian?
Item 6	Other Business Activities	3			
In this	Item, we request informat	tion about your firm's other busin	ess activities.		
A. Yo	u are actively engaged in	business as a (check all that app	ly):		

(5)

(7)

(8)

(1) broker-dealer (registered or unregistered)

real estate broker, dealer, or agent

(4) futures commission merchant

trust company

insurance broker or agent

(2) registered representative of a broker-dealer

(3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

bank (including a separately identifiable department or division of a bank)

		 (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant (12) accountant or accounting firm (13) lawyer or law firm (14) other financial product salesperson (specify): 	
	If yo	ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	- NI-
B.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	s No
	(2)	If yes, is this other business your primary business?	0 0
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name	
	(3)	Do you sell products or provide services other than investment advice to your advisory <i>clients</i> ?	es No
		If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name	e.
SEC	CTION	6.A. Names of Your Other Businesses	
		No Information Filed	
SEC	CTION	6.B.(2) Description of Primary Business	
De	scribe	your primary business (not your investment advisory business):	
If	you er	gage in that business under a different name, provide that name:	
SEC	CTION	6.B.(3) Description of Other Products and Services	
De	scribe	other products or services you sell to your client. You may omit products and services that you listed in Section 6.B.(2) above.	
If	you er	gage in that business under a different name, provide that name:	
		nancial Industry Affiliations	
		em, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest ween you and your <i>clients</i> .	may
Α.	advi	part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of sory affiliates and any person that is under common control with you. have a related person that is a (check all that apply):	⁻ your
		(1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)(2) other investment adviser (including financial planners)	
		(3) registered municipal advisor(4) registered security-based swap dealer	
		(5) major security-based swap participant(6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
		(7) futures commission merchant(8) banking or thrift institution	
		(9) trust company	
		(10) accountant or accounting firm(11) lawyer or law firm	
		(12) insurance company or agency	
		(13) pension consultant(14) real estate broker or dealer	
	V	(15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles(16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	broi	e that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives ker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of y 's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).	
		e that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to compl tion 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.	ete

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of

Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

SEC	TION	I 7.A. Financial Industry Affiliations		
Coi	mplet	e a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.		
1.	_	al Name of <i>Related Person</i> : NT OLEMA CAPITAL PARTNERS MANAGEMENT, L.L.C.		
2.		ary Business Name of <i>Related Person</i> : NT OLEMA CAPITAL PARTNERS MANAGEMENT, L.L.C.		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.	Rela (a)	ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	Relation (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (o) (p)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	No
6.	Do y	you control or are you controlled by the related person?	0	
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	•	С
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	С
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clic</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	ents' asse	ets
		If this address is a private residence, check this box:	Yes	Nr
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•

	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registere No Information Filed	:d.	
11.		•	С
12.	Do you and the <i>related person</i> share the same physical location?	•	С
1.	Legal Name of <i>Related Person</i> : POINT OLEMA DIVERSIFYING ASSETS - PRIVATE INVESTMENTS PORTFOLIO MANAGEMENT, L.L.C.		
2.	Primary Business Name of <i>Related Person</i> : POINT OLEMA DIVERSIFYING ASSETS - PRIVATE INVESTMENTS PORTFOLIO MANAGEMENT, L.L.C.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
_			
6.	Do you control or are you controlled by the related person? Are you and the related person under common control? (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	′es O O	© ©
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> a Number and Street 1: City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \square	'es	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	С
10.	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		•
11.	No Information Filed Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	С
12.	Do you and the <i>related person</i> share the same physical location?	•	_

	Legal Name of <i>Related Person</i> : POINT OLEMA U.S. CONCENTRATED PUBLIC EQUITY MANAGEMENT, L.L.C.		
2.	Primary Business Name of <i>Related Person</i> : POINT OLEMA U.S. CONCENTRATED PUBLIC EQUITY MANAGEMENT, L.L.C.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
١.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
j.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (l) trust company (j) accountant or accounting firm (k) lawyer or law firm (l) insurance company or agency (m) pension consultant (n) real estate broker or dealer (s) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
).	Do you control or are you controlled by the related person?	Yes O	
' .	Are you and the related person under common control?	•	0
3.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>. Number and Street 1: Output: Number and Street 2: City: State: Country: ZIP+4/Postal Code: 	0	
	If this address is a private residence, check this box:	Yes	Nc
).	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	0
Ο.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regist No Information Filed 	_	•
1.	Do you and the related person share any supervised persons?	0	0
2.	Do you and the <i>related person</i> share the same physical location?	•	0
	Legal Name of <i>Related Person</i> : POINT OLEMA U.S. VENTURE CAPITAL PORTFOLIO MANAGEMENT, L.L.C.		

2. Primary Business Name of *Related Person*:

		POINT OLEMA U.S. VENTURE CAPITAL PORTFOLIO MANAGEMENT, L.L.C.		
	3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
		or Other		
	4.			
		(a) CRD Number (if any):		
		(b) CIK Number(s) (if any): No Information Filed		
	_	Deleted Demonsis (also also all that apply 2)		
	5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer		
		(b) other investment adviser (including financial planners)		
		(c) registered municipal advisor		
		(d) registered security-based swap dealer(e) major security-based swap participant		
		(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
		(g) utures commission merchant		
		(h) banking or thrift institution		
		(i) □ trust company(j) □ accountant or accounting firm		
		(k) accountant of accounting min		
		(I) Insurance company or agency		
		(m) pension consultant		
		 (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
		(p) ✓ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
	6.	Do you control or are you controlled by the related person?	0	•
	7.	Are you and the related person under common control?	•	0
	8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your elients' funds or sequrities that are maintained at the related person?	_	O
		required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i>	ts' ass	ets:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		If this address is a private residence, theck this box.	Yes	. Nc
	9.	(a) If the related person is an investment adviser, is it exempt from registration?		0
		(b) If the answer is yes, under what exemption?		
	10			
	10.	(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is regist		⊙
		(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regist No Information Filed	iereu.	
	11.	I. Do you and the related person share any supervised persons?	•	0
	12.	2. Do you and the <i>related person</i> share the same physical location?	•	0
	1.	Legal Name of Related Person:		
		POINT OLEMA U.S. PRIVATE EQUITY PORTFOLIO MANAGEMENT, L.L.C.		
	2.	Primary Business Name of <i>Related Person</i> :		
	۷.	Point Olema U.S. Private equity portfolio management, L.L.C.		
	3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
		or		
		Other		
- 11				

4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
		No miormation rilea		
5.	Relation (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	/00	Na
6.	Do ː	you control or are you controlled by the related person?		No ⊙
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	ìSS€	ets:
		If this address is a private residence, check this box:		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		No
7.	(b)	If the answer is yes, under what exemption?	0	O
	(-)			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	_	\odot
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed	∌ a .	
11.	Do :	you and the related person share any supervised persons?	•	0
12.	Do :	you and the <i>related person</i> share the same physical location?	•	0
1. 2.	POII	nal Name of <i>Related Person</i> : NT OLEMA RESERVE LIQUIDITY MANAGEMENT, L.L.C. mary Business Name of <i>Related Person</i> :		
	POI	NT OLEMA RESERVE LIQUIDITY MANAGEMENT, L.L.C.		
3.	Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth	uer		
4.	Rela (a)	ated Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		

5.	Rela	ted Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	10,	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)			
	(n)			
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do 7	ou control or are you controlled by the related person?	\circ	⊙
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not	~	~
		required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	asse	ets:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	\circ	0
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	\circ	\odot
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe	ed.	
		No Information Filed		
11.	Do y	ou and the related person share any supervised persons?	\odot	0
12.	Do y	you and the related person share the same physical location?	\odot	0
Iten	n 7 <i>F</i>	rivate Fund Reporting		
			Yes	No
В. А	Are y	ou an adviser to any <i>private fund</i> ?	\odot	0
1	f "ye	s," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the	าext	
9	sente	nce and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt		
	•	ing adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in S		
) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You	nust	,
1	nstea	d, complete Section 7.B.(2) of Schedule D.		
,	'n eiti	ner case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabe	ical	
		or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B. (1) or 7.B. (2) of Schedule D using the same code		
		nation in place of the fund's name.		
	J			
C=-	T! ^-	1.7.D.(1) Drivete Fund Deposition		
SEC	1101	N 7.B.(1) <i>Private Fund</i> Reporting		
		Funds per Page: 15 💌 Total Funds: 6		
A	PRIN	'ATE FUND		
1	-			

CAA-POINT OLEMA US VC PORTFOLIO, L.P. Private fund identification number: (include the "805-" prefix also) 805-7774233421 Inder the laws of what state or country is the private fund organized: State: Country: Delaware United States	
(include the "805-" prefix also) 805-7774233421 Inder the laws of what state or country is the <i>private fund</i> organized: State: Country:	
805-7774233421 Inder the laws of what state or country is the <i>private fund</i> organized: State: Country:	
nder the laws of what state or country is the <i>private fund</i> organized: State: Country:	
State: Country:	
State: Country:	
···· y	
Delaware United States	
n) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
lame of General Partner, Manager, Trustee, or Director	
OINT OLEMA U.S. VENTURE CAPITAL PORTFOLIO MANAGEMENT, L.L.C.	
) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s</i>) that sponsor(s) or manage(s) this <i>private fund</i> .	
No Illioi mation Filed	
ne private fund (check all that apply; you must check at least one):	
(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	
(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
st the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
No Information Filed	
	Yes N
a) Is this a "master fund" in a master-feeder arrangement?	0 6
) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	~ `
The fill different flow	
	Yes N
) Is this a "feeder fund" in a master-feeder arrangement?	0 6
I) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
Private fund identification number:	
(include the "805-" prefix also)	
OTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 or the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions:	each c
No Information Filed	
	OINT OLEMA U.S. VENTURE CAPITAL PORTFOLIO MANAGEMENT, L.L.C. If filling an umbroila registration, identify the filing advisor and/or relying advisor(s) that sponsor(s) or manage(s) this private fund. No Information Filed Re private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (3) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (4) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (5) It is this a "master fund" in a master-feeder arrangement? (6) It is this a "master fund" in a master-feeder arrangement? (7) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed (8) It is this a "feeder fund" in a master-feeder arrangement? (9) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) OTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D. Section 7 in the master-feeder arrangement or reporting on the funds separately. You are filing a single Schedule D. Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions:

10.	What type of fund is the private fund?				
	C hedge fund C liquidity fund C private equity fund C real estate fund	Securitized asset fund Securitized of the securitized asset fund Securitization asset fund Securitization asset fu	apital fund [©] Other μ	orivate fund:	!:
	NOTE: For definitions of these fund types, please see Instruction 6 of the In	nstructions to Part 1A.			
11.	Current gross asset value of the <i>private fund</i> : \$ 43,145,708				
<u>Ow</u>	<u>vnership</u>				
12.	Minimum investment commitment required of an investor in the private fund	:			
	\$ 0 NOTE: Report the amount routinely required of investors who are not your organizational documents of the fund).	related persons (even if different from	the amount set forth in	ı the	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 51				
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned 0%	by you and your related persons:			
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially own 0%	ned (in the aggregate) by funds of fun	ds:	Yes N	.
	(b) If the private fund qualifies for the exclusion from the definition of invest Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	stment company under section 3(c)(1)	of the Investment		O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned 0%	by non- <i>United States persons</i> :			
Yo	ur Advisory Services				
17.	(a) Are you a subadviser to this <i>private fund</i> ?			Yes N	ИO
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file question 17.(a) is "no," leave this question blank.	e number, if any, of the adviser of the			_
	question 17.(a) is no, leave this question blank.		orivate fund. If the ans		•
	No Inforn	nation Filed	orivate fund. If the ans		•
	No Inform	nation Filed	orivate fund. If the ans	swer to	
18.				Yes N	No
18.	(a) Do any investment advisers (other than the investment advisers listed i(b) If the answer to question 18.(a) is "yes," provide the name and SEC file	n Section 7.B.(1).A.3.(b)) advise the $ ho$	rivate fund?	Yes N	No O
18.	(a) Do any investment advisers (other than the investment advisers listed in	n Section 7.B.(1).A.3.(b)) advise the $ ho$	rivate fund?	Yes N	No O
18.	(a) Do any investment advisers (other than the investment advisers listed i(b) If the answer to question 18.(a) is "yes," provide the name and SEC file to question 18.(a) is "no," leave this question blank.	n Section 7.B.(1).A.3.(b)) advise the p e number, if any, of the other advisers	rivate fund? to the private fund. If	Yes N	No O
18.	 (a) Do any investment advisers (other than the investment advisers listed if (b) If the answer to question 18.(a) is "yes," provide the name and SEC file to question 18.(a) is "no," leave this question blank. Name of Other Adviser to private fund	n Section 7.B.(1).A.3.(b)) advise the p and a number, if any, of the other advisers	rivate fund? to the private fund. If CRD number	Yes N	No C r
	 (a) Do any investment advisers (other than the investment advisers listed if (b) If the answer to question 18.(a) is "yes," provide the name and SEC file to question 18.(a) is "no," leave this question blank. Name of Other Adviser to private fund CORIENT IA LLC 	n Section 7.B.(1).A.3.(b)) advise the p and a number, if any, of the other advisers	rivate fund? to the private fund. If CRD number	Yes N the answer	No C r
	 (a) Do any investment advisers (other than the investment advisers listed if (b) If the answer to question 18.(a) is "yes," provide the name and SEC file to question 18.(a) is "no," leave this question blank. Name of Other Adviser to private fund CORIENT IA LLC Are your clients solicited to invest in the private fund?	n Section 7.B.(1).A.3.(b)) advise the penumber, if any, of the other advisers SEC file number 801-127886	rivate fund? to the private fund. If CRD number	Yes N the answer	No C r
19.	 (a) Do any investment advisers (other than the investment advisers listed if (b) If the answer to question 18.(a) is "yes," provide the name and SEC file to question 18.(a) is "no," leave this question blank. Name of Other Adviser to private fund CORIENT IA LLC 	n Section 7.B.(1).A.3.(b)) advise the penumber, if any, of the other advisers SEC file number 801-127886 Section 7.B.(1).A.3.(b) advise the penumber 201-127886 Section 7.B.(1).A.3.(b) advise the penumber 201-127886 Section 7.B.(1).A.3.(b) advise the penumber 201-127886	rivate fund? to the private fund. If CRD number	Yes N the answer	No C r
19.	 (a) Do any investment advisers (other than the investment advisers listed if (b) If the answer to question 18.(a) is "yes," provide the name and SEC file to question 18.(a) is "no," leave this question blank. Name of Other Adviser to private fund CORIENT IA LLC Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private funds. Approximately what percentage of your clients has invested in the private for th	n Section 7.B.(1).A.3.(b)) advise the penumber, if any, of the other advisers SEC file number 801-127886 Section 7.B.(1).A.3.(b) advise the penumber 201-127886 Section 7.B.(1).A.3.(b) advise the penumber 201-127886 Section 7.B.(1).A.3.(b) advise the penumber 201-127886	rivate fund? to the private fund. If CRD number	Yes Note the answer	No C r No ©
19. 20. <u>Pri</u>	 (a) Do any investment advisers (other than the investment advisers listed if the investment advisers listed in the answer to question 18. (a) is "yes," provide the name and SEC filed to question 18. (a) is "no," leave this question blank. Name of Other Adviser to private fund CORIENT IA LLC Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private funds. Approximately what percentage of your clients has invested in the private funds. 	n Section 7.B.(1).A.3.(b)) advise the penumber, if any, of the other advisers SEC file number 801-127886 Sec file number	rivate fund? to the private fund. If CRD number 326262	Yes N Yes N Yes N Yes N	No C r No ©
19. 20. Pri	 (a) Do any investment advisers (other than the investment advisers listed in the answer to question 18.(a) is "yes," provide the name and SEC filed to question 18.(a) is "no," leave this question blank. Name of Other Adviser to private fund CORIENT IA LLC Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private funds. Approximately what percentage of your clients has invested in the private funds. 	n Section 7.B.(1).A.3.(b)) advise the penumber, if any, of the other advisers SEC file number 801-127886 Sec file number	rivate fund? to the private fund. If CRD number 326262	Yes N Yes N Yes N Yes N	No C r No ©
19. 20. Pri	 (a) Do any investment advisers (other than the investment advisers listed if (b) If the answer to question 18.(a) is "yes," provide the name and SEC file to question 18.(a) is "no," leave this question blank. Name of Other Adviser to private fund CORIENT IA LLC Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund? Approximately what percentage of your clients has invested in the private fund? wate Offering Has the private fund ever relied on an exemption from registration of its section. 	n Section 7.B.(1).A.3.(b)) advise the penumber, if any, of the other advisers SEC file number 801-127886 Sec file number	rivate fund? to the private fund. If CRD number 326262	Yes N Yes N Yes N Yes N	No C r No ©

Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Auditor	_				Y	es N	lo
23. (a)		e the <i>private fund's</i> financial statements su	•		0	•	0
		the answer to question 23.(a)(1) is "yes,"		•			0
		answer to question 23.(a)(1) is "yes," response to one to questions (b) through (f) sep		h (h) below. If the <i>private fund</i> uses more than one audi n.	ting fi	rm,	
	Addi	tional Auditor Information : 1 Record(s)	Filed.				
		ne answer to question 23.(a)(1) is "yes," reiting firm, you must complete questions (b)	•	ugh (h) below. If the <i>private fund</i> uses more than one ach auditing firm.			
	(b)	Name of the auditing firm: DELOITTE & TOUCHE LLP					
	(c)	The location of the auditing firm's office re	sponsible for the <i>private fund</i>	I's audit (city, state and country):			
		City: SAN FRANCISCO	State: California	Country: United States			
			Samea		Yes	No	
	(d)	Is the auditing firm an independent public a	accountant?		•	0	
	(e)	Is the auditing firm registered with the Pul	blic Company Accounting Ove	ersight Board?	•	0	
		If yes, Public Company Accounting Oversig 34	ght Board-Assigned Number:				
	(f)	If "yes" to (e) above, is the auditing firm s accordance with its rules?	subject to regular inspection l	by the Public Company Accounting Oversight Board in	•	0	
(g)	Are th	•	ts for the most recently comp	pleted fiscal year distributed to the private fund's		es N	
(h)	Do al	of the reports prepared by the auditing firm	m for the <i>private fund</i> since y	our last annual updating amendment contain unqualified	opinio	ons?	
	⊙ Y∈	s O No O Report Not Yet Received					
	If you	check "Report Not Yet Received," you must	promptly file an amendment to	o your Form ADV to update your response when the report	t is ava	ailabl	Э.
Prime E	<u>Broker</u>				V	es N	lo.
24. (a)	Does	the <i>private fund</i> use one or more prime bro	okers?			5 N	
		answer to question 24.(a) is "yes," responuses more than one prime broker, you mus	•	e) below for each prime broker the <i>private fund</i> uses. If bugh (e) separately for each prime broker.			
			No Information	ı Filed			
Custodi	<u>an</u>				Y	es N	lo
25. (a)	Does	the <i>private fund</i> use any custodians (includ	ing the prime brokers listed a	above) to hold some or all of its assets?			0
		answer to question 25.(a) is "yes," responuses more than one custodian, you must co	•	g) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian.	e priva	te	
	Addi	tional Custodian Information : 3 Record(s	s) Filed.				
	11	ne answer to question 25.(a) is "yes," resp d uses more than one custodian, you must		ng) below for each custodian the <i>private fund</i> uses. If thugh (g) separately for each custodian.	ne <i>priv</i>	ate	
	(b)	Legal name of custodian: CITIZENS BANK, N.A.					

CITIZENS BANK, N.A.	custodian:		
The location of the custodia	an's office responsible for <i>custody</i> of	the private fund's assets (city, state and country):	
City:	State:	Country:	
TROVIDENCE	Knode Island	Officed States	Yes No
Is the custodian a related p	person of your firm?		0 0
If the custodian is a broker	-dealer, provide its SEC registration r	number (if any):	
CRD Number (if any):			
If the custodian is not a broidentifier (if any)	oker-dealer, or is a broker-dealer but	t does not have an SEC registration number, provide its <i>leg</i>	al entity
he arrayes to guestian 25 (a	x) is "use " regressed to questions (b) t	through a) below for each quatedian the minute fundures	
•		,	if the <i>private</i>
Legal name of custodian: JPMORGAN CHASE BANK NA	A		
•			
	•		
City: NEW YORK	State: New York	Country: United States	
			Yes No
Is the custodian a related p	person of your firm?		0 0
If the custodian is a broker	-dealer, provide its SEC registration r	number (if any):	
CRD Number (if any):			
If the custodian is not a broidentifier (if any)	oker-dealer, or is a broker-dealer but	t does not have an SEC registration number, provide its <i>leg</i>	al entity
·		• •	If the <i>private</i>
Legal name of custodian: NATIONAL FINANCIAL SERV	/ICES LLC		
•			
City:	State:	Country:	
BOSTON	Massachusetts	United States	Yes No
Is the custodian a related p	person of your firm?		O O
If the custodian is a broker			
	CITIZENS BANK, N.A. The location of the custodicity: PROVIDENCE Is the custodian a related pure of the custodian is a broker of the custodian is not a broadentifier (if any): If the custodian is not a broadentifier (if any) The answer to question 25. (and uses more than one custodian: JPMORGAN CHASE BANK NATE BANK NATE IN THE CUSTODIAN CHASE BANK NATE IN TH	The location of the custodian's office responsible for custody of City: State: PROVIDENCE Rhode Island Is the custodian a related person of your firm? If the custodian is a broker-dealer, provide its SEC registration is a broker-dealer, or is a broker-dealer buildentifier (if any): If the custodian is not a broker-dealer, or is a broker-dealer buildentifier (if any) The answer to question 25. (a) is "yes," respond to questions (b) of uses more than one custodian; JPMORGAN CHASE BANK NA Primary business name of custodian: JPMORGAN CHASE BANK NA The location of the custodian's office responsible for custody of City: State: New York Is the custodian is a broker-dealer, provide its SEC registration is the custodian is a broker-dealer, provide its SEC registration is complete (if any): If the custodian is not a broker-dealer, or is a broker-dealer buildentifier (if any) The answer to question 25. (a) is "yes," respond to questions (b) of uses more than one custodian, you must complete questions (b) of uses more than one custodian; you must complete questions (complete questions) Legal name of custodian: NATIONAL FINANCIAL SERVICES LLC Primary business name of custodian: NATIONAL FINANCIAL SERVICES LLC The location of the custodian's office responsible for custody of City: State:	The location of the custodian's office responsible for <i>custody</i> of the <i>private tunds</i> assets (city, state and country): City State Show Island Country: Show Island Sho

CRD Number (if any):

	identifier (if any)				
nist	trator				Voc
a)	Does the <i>private fund</i> use an administrator other	er than your firm?			Yes
	If the answer to question 26.(a) is "yes," respondent complete questions (b) through (f) separate	•	•	low. If the <i>private fund</i> uses mor	€ re than one administrator, yo
	Additional Administrator Information : 1 Rec	ord(s) Filed.			
	If the answer to question 26.(a) is "yes," respanding administrator, you must complete questions (•	•	•	nore than one
	(b) Name of administrator: ALTER DOMUS (US), LLC				
	(c) Location of administrator (city, state and	country):			
	City: SALT LAKE CITY	State: Utah		Country: United States	
	SALI LARE CITY	Otan		United States	Yes No
	(d) Is the administrator a related person of you	our firm?			○ ⊙
	(e) Does the administrator prepare and send			•	vestors)
	(f) If the answer to question 26.(e) is "no" of investors? If investor account statements				•
your 97% Inclu	ing your last fiscal year, what percentage of the related person?	ried out the valuation	n procedure e	established for that asset, if any	, including obtaining any
<u>ete</u>	<u>ers</u>				Yes
a)	Does the <i>private fund</i> use the services of some	one other than you or	your <i>emplo</i> y	rees for marketing purposes?	0
	You must answer "yes" whether the <i>person</i> act similar <i>person</i> . If the answer to question 28.(a) uses. If the <i>private fund</i> uses more than one materials	is "yes," respond to o	questions (b)	through (g) below for each suc	ch marketer the <i>private fund</i>
		No Info	ormation File	d	

A. PF

Information About the Private Fund

1. (a) Name of the private fund:

POINT OLEMA DIVERSIFYING ASSETS - PRIVATE INVESTMENTS PORTFOLIO, L.P.

(b) Private fund identification number: (include the "805-" prefix also) 805-6031379470

2.	Under the laws of what state or country is the private fund organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	POINT OLEMA DIVERSIFYING ASSETS - PRIVATE INVESTMENTS PORTFOLIO MANAGEMENT, L.L.C.		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
0.	No Information Filed		
	No mioritation riled	Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		•
	No Information Filed		
	NO ITHOLITIATION FILED		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	_	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	⊙
	Name of private fund:		
	Drivate fund identification number.		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	ı 7.B.((1)
	for the master-feeder arrangement or reporting on the funds separately.	`	
7	If you are filling a single Cabadyle D. Castien 7.D. (1) for a master feeder arrangement according to the instructions to this Castien 7.D. (1) for		la of
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	л еасі	11 01
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a		
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
	multiple classes (of series) of shares of interests, and each class (of series) invests substantially all of its assets in a single master fund.	Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	•	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen	nt	
	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\circ	\odot
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	ate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		

11. Current gross asset value of the *private fund*:

\$	48,976,857		
<u>Owner</u>	<u>rship</u>		
12. Mi	nimum investment commitment required of an investor in the <i>private fund</i> :		
	O DTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the ganizational documents of the fund).	Ž	
13. Ap	oproximate number of the <i>private fund's</i> beneficial owners:		
14. W 09	hat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15. (a 0%) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		Yes	No
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
	hat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Your <i>F</i>	Advisory Services	Yes	No
17. (a) Are you a subadviser to this <i>private fund</i> ?	0	•
	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	C answ	⊙ er
	No Information Filed		
		Yes	No
19. Ar	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
No	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
	oproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Privat	e Offering	Yes	Nο
21. Ha	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
	yes, provide the <i>private fund's</i> Form D file number (if any):		_
	orm D file number		
0.	21-364192		
3. SERV	VICE PROVIDERS		
Audito	o <u>rs</u>	Yes	No
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	es ©	O
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙	Ö
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		

	(b) Name of the auditing firm: DELOITTE & TOUCHE LLP					
	(c) The location of the auditing f	irm's office responsible for th	ne <i>private fund's</i> au	dit (city, state and country):		
	City:	State		Country:		
	SAN FRANCISCO	Califo	ornia	United States	Yes	s No
	(d) Is the auditing firm an indepe	endent public accountant?			•	0
	(e) Is the auditing firm registered	d with the Public Company A	.ccounting Oversigl	nt Board?	•	0
	If yes, Public Company Accou	ınting Oversight Board-Assig	ned Number:			
	(f) If "yes" to (e) above, is the a accordance with its rules?	auditing firm subject to regul	ar inspection by th	e Public Company Accounting Oversight Board i	n <u>o</u>	0
g) A	are the <i>private fund's</i> audited finan	cial statements for the most	recently completed	d fiscal year distributed to the <i>private fund's</i>		'es ſ ⊙
	nvestors?		,	,		
n) D	Oo all of the reports prepared by the	ne auditing firm for the <i>privat</i>	<i>te fund</i> since your I	ast <i>annual updating amendment</i> contain unquali	fied opini	ons?
0	🧿 Yes 🧖 No 🧖 Report Not Yet Re	eceived				
It	f you check "Report Not Yet Receive	ed," you must promptly file an	amendment to you	ır Form ADV to update your response when the re	port is av	ailabi
e Bro	<u>oker</u>					
		ore prime brokers?			Y	
a) D	Does the <i>private fund</i> use one or modes the answer to question 24.(a) is	"yes," respond to questions		elow for each prime broker the <i>private fund</i> uses (e) separately for each prime broker.	ı	0 (
a) D If	Does the <i>private fund</i> use one or modes the answer to question 24.(a) is	"yes," respond to questions ker, you must complete que		(e) separately for each prime broker.	ı	0 (
a) D	Does the <i>private fund</i> use one or more of the answer to question 24.(a) is fund uses more than one prime broad	"yes," respond to questions ker, you must complete que	stions (b) through	(e) separately for each prime broker.	. If the p	O (
a) D Iff fu	Does the <i>private fund</i> use one or more of the answer to question 24.(a) is fund uses more than one prime brown	"yes," respond to questions ker, you must complete que	stions (b) through	(e) separately for each prime broker.	. If the p	O (rivate
a) D Iff fu pdian	Does the <i>private fund</i> use one or mean of the answer to question 24.(a) is fund uses more than one prime broken.	"yes," respond to questions ker, you must complete que	stions (b) through lo Information Filed brokers listed above (b) through (g) be	(e) separately for each prime broker. d e) to hold some or all of its assets? elow for each custodian the <i>private fund</i> uses. If	. If the p	O (rivate
odian (a) D If	Does the <i>private fund</i> use one or means of the answer to question 24.(a) is fund uses more than one prime brown one prime brown ones the <i>private fund</i> use any custof the answer to question 25.(a) is	"yes," respond to questions ker, you must complete que	stions (b) through lo Information Filed brokers listed above (b) through (g) be	(e) separately for each prime broker. d e) to hold some or all of its assets? elow for each custodian the <i>private fund</i> uses. If	. If the p	O rivate
a) D If fu fu If fu If fu If fu	Does the <i>private fund</i> use one or mean of the answer to question 24. (a) is a fund uses more than one prime broken. Does the <i>private fund</i> use any custoff the answer to question 25. (a) is a fund uses more than one custodian. Additional Custodian Information. If the answer to question 25. (a) <i>fund</i> uses more than one custodian fund uses more than one custodian.	"yes," respond to questions ker, you must complete que odians (including the prime bodians (including the questions , you must complete questions a: 3 Record(s) Filed.	stions (b) through for Information Filed brokers listed above (b) through (g) be bross (b) through (g)	(e) separately for each prime broker. d e) to hold some or all of its assets? elow for each custodian the <i>private fund</i> uses. If	Y the priva	C rivate 'es •
a) D If fu fu If fu If fu If fu	Does the <i>private fund</i> use one or mean of the answer to question 24.(a) is fund uses more than one prime broken. Does the <i>private fund</i> use any custoff the answer to question 25.(a) is fund uses more than one custodian. Additional Custodian Information. If the answer to question 25.(a) fund uses more than one custodian.	"yes," respond to questions ker, you must complete que dians (including the prime bound "yes," respond to questions, you must complete questions as "yes," respond to questions an, you must complete questions an, you must complete questions an, you must complete questions and you must c	stions (b) through for Information Filed brokers listed above (b) through (g) be bross (b) through (g)	(e) separately for each prime broker. d e) to hold some or all of its assets? elow for each custodian the private fund uses. If separately for each custodian.	Y the priva	es N ⊙ •
dian	Does the <i>private fund</i> use one or mean of the answer to question 24. (a) is fund uses more than one prime broken. Does the <i>private fund</i> use any custoff the answer to question 25. (a) is fund uses more than one custodian. Additional Custodian Information. If the answer to question 25. (a) fund uses more than one custodian fund uses more than one custodian. CITIZENS BANK, N.A. (c) Primary business name of cucting the custodian of cucting the custodian of cucting the custodian.	"yes," respond to questions ker, you must complete que dians (including the prime be "yes," respond to questions, you must complete question: 3 Record(s) Filed. is "yes," respond to question an, you must complete question an, you must complete question and you must complete que	stions (b) through lo Information Filed brokers listed above (b) through (g) beans (b) through (g) his (b) through (b) through (c) his (b) through (d)	(e) separately for each prime broker. determined by to hold some or all of its assets? elow for each custodian the private fund uses. If a separately for each custodian. pelow for each custodian the private fund uses. (g) separately for each custodian.	Y the priva	o (rivate
If fundamental distribution of the state of	Does the <i>private fund</i> use one or mean of the answer to question 24. (a) is fund uses more than one prime broad ones the <i>private fund</i> use any custoff the answer to question 25. (a) is fund uses more than one custodian and uses more than one custodian. If the answer to question 25. (a) fund uses more than one custodian and uses more than one custodian. (b) Legal name of custodian: CITIZENS BANK, N.A. (c) Primary business name of cuctodian and custodian. CITIZENS BANK, N.A.	"yes," respond to questions ker, you must complete que dians (including the prime by "yes," respond to questions, you must complete questions. 1: 3 Record(s) Filed. 1: "yes," respond to question an, you must complete question an, you must complete question and you must complet	stions (b) through lo Information Filed brokers listed above (b) through (g) beans (b) through (g) his (b) through (b) through (c) his (b) through (d)	(e) separately for each prime broker. de e) to hold some or all of its assets? elow for each custodian the private fund uses. If separately for each custodian. pelow for each custodian the private fund uses. (g) separately for each custodian.	Y the priva	es N ⊙ (ate
Iffication of the state of the	Does the <i>private fund</i> use one or meaning the answer to question 24. (a) is fund uses more than one prime broad ones the <i>private fund</i> use any custoff the answer to question 25. (a) is fund uses more than one custodian and uses more than one custodian. If the answer to question 25. (a) fund uses more than one custodian and uses more than one custodian. (b) Legal name of custodian: CITIZENS BANK, N.A. (c) Primary business name of cuctodian and custodian. CITIZENS BANK, N.A.	"yes," respond to questions ker, you must complete que dians (including the prime but "yes," respond to questions, you must complete questions: 3 Record(s) Filed. is "yes," respond to question an, you must complete question an, you must complete question and you will you will you will you will you will you w	stions (b) through lo Information Filed brokers listed above (b) through (g) beans (b) through (g) his (b) through (b) through (c) his (b) through (d)	(e) separately for each prime broker. d e) to hold some or all of its assets? elow for each custodian the private fund uses. If separately for each custodian. pelow for each custodian the private fund uses. (g) separately for each custodian.	Y the priva	o (rivate

	- CRD Number (if any):			
(g)	If the custodian is not a lidentifier (if any)	broker-dealer, or is a broker-dealer b	out does not have an SEC registration number, pro	ovide its <i>legal entity</i>
) through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	fund uses. If the private
(b)	Legal name of custodian: JPMORGAN CHASE BANK			
(c)	Primary business name o JPMORGAN CHASE BANK			
(d)	The location of the custo City: NEW YORK	dian's office responsible for <i>custody</i> o State: New York	of the <i>private fund's</i> assets (city, state and country) Country: United States):
			Simos States	Yes No
(e)	Is the custodian a related	d person of your firm?		0 ⊚
(f)	If the custodian is a brok	er-dealer, provide its SEC registration	n number (if any):	
	-			
(a)	CRD Number (if any):	broker-dealer or is a broker-dealer b	out does not have an SEC registration number once	ovide its <i>legal entity</i>
(g)		broker-dealer, or is a broker-dealer b	out does not have an SEC registration number, pro	ovide its <i>legal entity</i>
If t	If the custodian is not a indentifier (if any) The answer to question 25.	.(a) is "yes," respond to questions (b	out does not have an SEC registration number, pro) through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	
If t	If the custodian is not a indentifier (if any) The answer to question 25.	.(a) is "yes," respond to questions (b todian, you must complete questions) through g) below for each custodian the <i>private</i>	
If the fundation (b)	If the custodian is not a identifier (if any) The answer to question 25. The uses more than one custodian:	.(a) is "yes," respond to questions (b todian, you must complete questions : RVICES LLC of custodian:) through g) below for each custodian the <i>private</i>	
If the function (b)	If the custodian is not a lidentifier (if any) The answer to question 25. The uses more than one custodian: NATIONAL FINANCIAL SE Primary business name of NATIONAL FINANCIAL SE	.(a) is "yes," respond to questions (b todian, you must complete questions : RVICES LLC of custodian: RVICES LLC) through g) below for each custodian the <i>private</i>	fund uses. If the private
If the function (b)	If the custodian is not a lidentifier (if any) The answer to question 25. The uses more than one custodian: NATIONAL FINANCIAL SE Primary business name of NATIONAL FINANCIAL SE The location of the custodian: The location of the custodian:	.(a) is "yes," respond to questions (b. todian, you must complete questions: RVICES LLC of custodian: RVICES LLC dian's office responsible for <i>custody</i> of State:) through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country)	fund uses. If the private
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If the function (b)	If the custodian is not a lidentifier (if any) The answer to question 25. The uses more than one custodian: NATIONAL FINANCIAL SE Primary business name of NATIONAL FINANCIAL SE The location of the custodian: The location of the custodian:	.(a) is "yes," respond to questions (b. todian, you must complete questions: RVICES LLC of custodian: RVICES LLC dian's office responsible for custody of State: Massachusetts) through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country)	fund uses. If the private): Yes No
If the function (b)	If the custodian is not a lidentifier (if any) The answer to question 25. If uses more than one custodian: NATIONAL FINANCIAL SE Primary business name of NATIONAL FINANCIAL SE The location of the custodity: BOSTON Is the custodian a related	.(a) is "yes," respond to questions (b. todian, you must complete questions: RVICES LLC of custodian: RVICES LLC dian's office responsible for custody of State: Massachusetts) through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country). Country: United States	fund uses. If the private): Yes No

Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

•

	Additional Administrator Information : 1 Record	I(s) Filed.		
	If the answer to question 26.(a) is "yes," respon- administrator, you must complete questions (b)	•	•	s more than one
	(b) Name of administrator: ALTER DOMUS (US), LLC			
	(c) Location of administrator (city, state and cou	ıntry):		
	City: SALT LAKE CITY	State: Utah	Country: United States	
	(d) Is the administrator a <i>related person</i> of your	firm?		Yes No
	(e) Does the administrator prepare and send in • Yes (provided to all investors) • Some (p		,	investors)
	(f) If the answer to question 26.(e) is "no" or "s investors? If investor account statements ar			• •
100' Incli	ude only those assets where (i) such <i>person</i> carried vant quotes, and (ii) the valuation used for purpose	es of investor subscript		
alloc <u>cete</u>	cations) was the valuation determined by such <i>pers</i> ers Does the <i>private fund</i> use the services of someone		employees for marketing purposes?	
alloo kete (a)	e <u>rs</u>	other than you or your s a placement agent, co yes," respond to quest	onsultant, finder, introducer, municipo ons (b) through (g) below for each s	C all advisor or other solicitor, or such marketer the <i>private fund</i>
alloc kete (a)	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "	other than you or your s a placement agent, co yes," respond to quest	onsultant, finder, introducer, municipa ons (b) through (g) below for each s questions (b) through (g) separately	C all advisor or other solicitor, or such marketer the <i>private fund</i>
kete (a)	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "	other than you or yours a placement agent, co yes," respond to quest eter you must complete	onsultant, finder, introducer, municipa ons (b) through (g) below for each s questions (b) through (g) separately	C all advisor or other solicitor, or such marketer the <i>private fund</i>
kete (a)	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "	other than you or yours a placement agent, co yes," respond to quest eter you must complete	onsultant, finder, introducer, municipa ons (b) through (g) below for each s questions (b) through (g) separately	al advisor or other solicitor, or such marketer the <i>private fund</i>
kete (a) RIVAT	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "uses. If the <i>private fund</i> uses more than one market FUND TE FUND The final About the <i>Private Fund</i> Name of the <i>private fund</i> :	other than you or yours a placement agent, co yes," respond to quest eter you must complete	onsultant, finder, introducer, municipa ons (b) through (g) below for each s questions (b) through (g) separately	al advisor or other solicitor, or such marketer the <i>private fund</i>
(a) (b)	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "uses. If the <i>private fund</i> uses more than one marked the private fund to the private fu	other than you or yours a placement agent, co yes," respond to quest eter you must complete	onsultant, finder, introducer, municipa ons (b) through (g) below for each s questions (b) through (g) separately	al advisor or other solicitor, or such marketer the <i>private fund</i>
(a) IVAT (a) (b) Und	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28. (a) is "uses. If the <i>private fund</i> uses more than one marked with the <i>private fund</i> uses more than one marked with the <i>private fund</i> . Name of the <i>private fund</i> : POINT OLEMA RESERVE LIQUIDITY, L.P. Private fund identification number: (include the "805-" prefix also) 805-7067730596	other than you or your is a placement agent, co lyes," respond to quest eter you must complete No Information fund organized:	onsultant, finder, introducer, municipa ons (b) through (g) below for each s questions (b) through (g) separately	al advisor or other solicitor, or such marketer the <i>private fund</i>
(a) (b) Und	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28. (a) is "uses. If the <i>private fund</i> uses more than one marked with the <i>private fund</i> . FE FUND Sion About the <i>Private Fund</i> . Name of the <i>private fund</i> : POINT OLEMA RESERVE LIQUIDITY, L.P. Private fund identification number: (include the "805-" prefix also) 805-7067730596	other than you or your is a placement agent, co lyes," respond to quest eter you must complete No Informat	onsultant, finder, introducer, municipa ons (b) through (g) below for each s questions (b) through (g) separately	al advisor or other solicitor, or such marketer the <i>private fund</i>
(a) (b) Und	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "uses. If the <i>private fund</i> uses more than one marked whether the private fund uses more than one marked by the private fund uses more than one marked whether the private fund. Name of the private fund: POINT OLEMA RESERVE LIQUIDITY, L.P. Private fund identification number: (include the "805-" prefix also) 805-7067730596 er the laws of what state or country is the private of State: Delaware Name(s) of General Partner, Manager, Trustee, or Include the State of General Partner, Manager, Trustee, or Include the State.	other than you or your is a placement agent, co lyes," respond to quest eter you must complete No Informat fund organized: Country: United States Directors (or persons se	insultant, finder, introducer, municipal ons (b) through (g) below for each squestions (b) through (g) separately ion Filed	al advisor or other solicitor, or such marketer the <i>private fund</i>
(a) (b) Und	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "uses. If the <i>private fund</i> uses more than one marked whether the private fund uses more than one marked by the private fund uses more than one marked whether the private fund uses more than one marked by the private fund uses more than one marked uses. If the private fund uses more than one marked uses. If the private fund uses more than one marked uses. If the private fund uses more than one marked uses. If the private fund uses more than one marked uses. Point about the private fund: POINT OLEMA RESERVE LIQUIDITY, L.P. Private fund identification number: (include the "805-" prefix also) 805-7067730596 er the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of what state or country is the private of the laws of the la	other than you or your is a placement agent, co lyes," respond to quest eter you must complete No Informat fund organized: Country: United States Directors (or persons se	insultant, finder, introducer, municipal ons (b) through (g) below for each squestions (b) through (g) separately ion Filed	al advisor or other solicitor, or such marketer the <i>private fund</i>

4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	. No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No.
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	ז 7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	t issue	
8.	(a) Is this <i>private fund</i> a "fund of funds"?		· 140
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	_	٠
	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	. What type of fund is the <i>private fund</i> ?		
	O hedge fund Inquidity fund P private equity fund P real estate fund P securitized asset fund P venture capital fund P Other private fund P other private equity fund P real estate fund P securitized asset fund P venture capital fund P other private equity fund P real estate fund P securitized asset fund P venture capital fund P other private equity fund P real estate fund P securitized asset fund P venture capital fund P other private equity fund P real estate fund P securitized asset fund P venture capital fund P other private equity fund P real estate fund P securitized asset fund P venture capital fund P other private equity fund P oth	ate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> : \$ 29,955,308		
Ow	<u>vnership</u>		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ıe	

13. Approximate number of the *private fund's* beneficial owners:

No Information Filed

	25			
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ır Ac	dvisory Services		
			Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?	0	⊙
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	· to	
		No Information Filed		
4.0			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	C answ	⊙ er
		No Information Filed		
			Yes	No
19.	Are	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•	
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
		· Offering	Yes	
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If y	ves, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number		
		1-386985		
		CE PROVIDERS		
Aud	litor	<u>s</u>	Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\odot	\circ
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	\circ
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditin you must complete questions (b) through (f) separately for each auditing firm.	g firm	Ι,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: DELOITTE & TOUCHE LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: SAN FRANCISCO California United States		

		Yes	NO
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	es No
_	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	6	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ons?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable
rime B	roker		
		Ye	es No
4. (a)	Does the private fund use one or more prime brokers?	(•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the pr	ivate
	No Information Filed		
ustodia			
	an		
ō. (a)		0	0
ō. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	0	_
ō. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	privat	te
ō. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	privat	te
ō. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	privat	te
ō. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: CITIZENS BANK, N.A. (c) Primary business name of custodian:	privat	te
ō. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: CITIZENS BANK, N.A. (c) Primary business name of custodian: CITIZENS BANK, N.A. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	privat	te
ō. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: CITIZENS BANK, N.A. (c) Primary business name of custodian: CITIZENS BANK, N.A. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	privat	te ate
ō. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: CITIZENS BANK, N.A. (c) Primary business name of custodian: CITIZENS BANK, N.A. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	e priva	te ate
ō. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If th <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: CITIZENS BANK, N.A. (c) Primary business name of custodian: CITIZENS BANK, N.A. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: PROVIDENCE Rhode Island United States	e priva	te No
ō. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: CITIZENS BANK, N.A. (c) Primary business name of custodian: CITIZENS BANK, N.A. (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: PROVIDENCE Rhode Island United States	e priva	no No

JP MORGAN CHASE BANI	n: K, N.A.		
Primary business name JP MORGAN CHASE BANI			
The location of the cust	odian's office responsible for custody of	of the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
NEW TORK	New TOTA	United States	Υe
Is the custodian a relate	ed person of your firm?		0
If the custodian is a bro	oker-dealer, provide its SEC registration	n number (if any):	
- CRD Number (if any):			
If the custodian is not a identifier (if any)	a broker-dealer, or is a broker-dealer b	out does not have an SEC registration number, provide it	ts <i>legal entity</i>
Primary business name NATIONAL FINANCIAL S	of custodian:		
NATIONAL I INANGIAL 3	ERVICES LLC		
		of the <i>private fund's</i> assets (city, state and country):	
	odian's office responsible for <i>custody</i> of State:	Country:	
The location of the cust City:	odian's office responsible for <i>custody</i> of		Ye
The location of the cust City:	odian's office responsible for <i>custody</i> of State: Massachusetts	Country:	_
The location of the cust City: BOSTON Is the custodian a <i>relate</i>	odian's office responsible for <i>custody</i> of State: Massachusetts	Country: United States	_
The location of the cust City: BOSTON Is the custodian a <i>relate</i> If the custodian is a bro	odian's office responsible for <i>custody</i> of State: Massachusetts <i>ed person</i> of your firm?	Country: United States	Ye
	JP MORGAN CHASE BAN The location of the cust City: NEW YORK Is the custodian a relat If the custodian is a bro CRD Number (if any): If the custodian is not a identifier (if any) The answer to question 2 years more than one custodian is not a custodian is not a custodian is not a custodian is more custodian is not a custodian is no	The location of the custodian's office responsible for custody of City: State: NEW YORK Is the custodian a related person of your firm? If the custodian is a broker-dealer, provide its SEC registration— CRD Number (if any): If the custodian is not a broker-dealer, or is a broker-dealer beidentifier (if any) The eanswer to question 25.(a) is "yes," respond to questions (by uses more than one custodian, you must complete questions. Legal name of custodian: NATIONAL FINANCIAL SERVICES LLC	The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: New York United States Is the custodian a <i>related person</i> of your firm? If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide it identifier (if any) e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian:

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one

administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator: ALTER DOMUS (US), LLC

	(c)	Location of administrator (city, sta	ate and country):		
		City:	State:	Country:	
		SALT LAKE CITY	Utah	United States	V N-
	(d)	Is the administrator a related pers	son of your firm?		Yes No
	(e)	·	nd send investor account statements Some (provided to some but not a	•	nvestors)
		Tes (provided to all investors)	O some (brovided to some put not a	ii iiivestors) Ono (brovided to no i	ivestors)
	(f)	•	s "no" or "some," who sends the inv tements are not sent to the (rest of		• •
	0 3	our last fiscal year, what percentag ed person?	e of the <i>private fund's</i> assets (by valu	ue) was valued by a <i>person</i> , such as	s an administrator, that is not
ļ	relevant d	,	rson carried out the valuation proced for purposes of investor subscription y such <i>person</i> .		
<u>lark</u>	<u>keters</u>				Voc. No
8.	(a) Does	the <i>private fund</i> use the services of	f someone other than you or your <i>er</i>	mployees for marketing purposes?	Yes No
	You n simila	nust answer "yes" whether the <i>pe</i> r <i>person</i> . If the answer to question	rson acts as a placement agent, cons 28.(a) is "yes," respond to question one marketer you must complete qu	ultant, finder, introducer, municipal s (b) through (g) below for each su	advisor or other solicitor, or uch marketer the <i>private fund</i>
			No Information	n Filed	
PRI	VATE FUN	ND			
ıforı	mation Al	bout the <i>Private Fund</i>			
		e of the <i>private fund</i> :			
		TOLEMA U.S. CONCENTRATED PUB re fund identification number:	LIC EQUITY PORTFOLIO, L.P.		
	(inclu	de the "805-" prefix also)			
. 1	Under the	e laws of what state or country is t	he <i>private fund</i> organized:		
	State	:	Country:		
	Delav	vare	United States		
		<u> </u>	rustee, or Directors (or <i>persons</i> servi	ng in a similar capacity):	
		General Partner, Manager, Trust EMA U.S. CONCENTRATED PUBLIC			
l		LEWIN G.S. GONGENTIANTED TOBETO	EGOTT WWW.COLVIERT, E.E.O.		
	(b) If filin	g an <i>umbrella registration</i> , identify	the filing adviser and/or relying advise	r(s) that sponsor(s) or manage(s) t	his <i>private fund</i> .
			No Information F	iled	
		te fund (check all that apply; you multiple for the exclusion from the d	nust check at least one): efinition of investment company unde	or section 3(c)(1) of the Investment	Company Act of 1940
			efinition of investment company unde		
.	List the na	ame and country, in English, of eac	ch foreign financial regulatory authority	with which the <i>private fund</i> is regis	stered.

No Information Filed

6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectio for the master-feeder arrangement or reporting on the funds separately.	n 7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\odot	\circ
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme	nt	
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	_
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	⊙
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	⊙ (NO
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity	ate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11	Current gross asset value of the <i>private fund</i> :		
	\$ 72,034,472		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ne	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	12		
14.	What is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	1%		
1 「	(a) What is the approximate percentage of the private fund beneficially award (in the approximate) by finding the		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		γρς	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	0	O
	Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0

16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :			
You	ır Ad	lvisory Services			
17	(a)	Are you a subadviser to this <i>private fund</i> ?	_	s N	
17.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	er to	,	⊙
		No Information Filed			
			Ye	s N	Ю
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the question 18.(a) is "no," leave this question blank.	ne ans		•
		No Information Filed			
			Ye	s N	Ю
19.		your clients solicited to invest in the private fund?	⊙	(0
	NO7	FE: For purposes of this question, do not consider feeder funds of the private fund.			
20.	App 38%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
Priv	ate	Offering			
		the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye:	s N	OI/O
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):			
	For	m D file number			
	021	1-383990			
Auc	litors		Ye	es N	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	œ		0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•		0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing fir		
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.			
		(b) Name of the auditing firm: DELOITTE & TOUCHE LLP			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
		City: State: Country: SAN FRANCISCO California United States	Yes	No	
		(d) Is the auditing firm an independent public accountant?	⊙	0	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	
		If yes, Public Company Accounting Oversight Board-Assigned Number: 34			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	

		Yes	No
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	•	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified op	oinions	?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	availab	ıle.
Prime E	<u>Broker</u>		
24 (2)	Does the <i>private fund</i> use one or more prime brokers?	Yes	
24. (a)	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	C e <i>privat</i>	
	No Information Filed		
Custodi			
Custodi		Yes	No
25. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?		0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	rivate	
	Additional Custodian Information : 3 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	private	
	(b) Legal name of custodian: CITIZENS BANK, N.A.		
	(c) Primary business name of custodian: CITIZENS BANK, N.A.		
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:		
	PROVIDENCE Rhode Island United States	Yes No	
	(a) Is the gustadian a related person of your firm?	O 0	
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
	- CRD Number (if any):		
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal enti identifier (if any)	ty	
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	 private	
	(b) Legal name of custodian: JP MORGAN CHASE BANK, N.A.		
	(c) Primary business name of custodian: JP MORGAN CHASE BANK, N.A.		
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):		

NEW YORK	New York	United States	
(e) Is the custodi	an a related person of your firm?		
(f) If the custodia	an is a broker-dealer, provide its SEC re	gistration number (if any):	
- CRD Number ((if any):		
(g) If the custodia identifier (if an		-dealer but does not have an SEC registration number, p	rovide its <i>legal ent</i>
		stions (b) through g) below for each custodian the <i>privat</i> questions (b) through (g) separately for each custodian.	<i>e fund</i> uses. If the
(b) Legal name of NATIONAL FIN	f custodian: JANCIAL SERVICES LLC		
•	ess name of custodian: IANCIAL SERVICES LLC		
(d) The location of	of the custodian's office responsible for	custody of the private fund's assets (city, state and countr	ry):
City: BOSTON	State: Massachusetts	Country: United States	
	an a related person of your firm?		
(f) If the custodia 8 - 26740 CRD Number (13041	an is a broker-dealer, provide its SEC re (if any): an is not a broker-dealer, or is a broker	egistration number (if any): -dealer but does not have an SEC registration number, po	rovide its <i>legal ent</i>
(f) If the custodia 8 - 26740 CRD Number (13041 (g) If the custodia identifier (if an	an is a broker-dealer, provide its SEC re (if any): an is not a broker-dealer, or is a broker (iy) and use an administrator other than your (estion 26.(a) is "yes," respond to questications (b) through (f) separately for each	firm? ons (b) through (f) below. If the <i>private fund</i> uses more the administrator.	
(f) If the custodia 8 - 26740 CRD Number (13041 (g) If the custodia identifier (if an	an is a broker-dealer, provide its SEC re (if any): an is not a broker-dealer, or is a broker (if) (if) (if) (if) (if) (if) (if) (if)	firm? ons (b) through (f) below. If the <i>private fund</i> uses more the administrator.	
(f) If the custodia 8 - 26740 CRD Number (13041) (g) If the custodia identifier (if an identifier (if an identifier) Tator Does the private function of the answer to quest complete questions. Additional Administration of the answer to question of t	an is a broker-dealer, provide its SEC respond is not a broker-dealer, or is a broker by) and use an administrator other than your estion 26.(a) is "yes," respond to questions (b) through (f) separately for each estrator Information: 1 Record(s) Filed	firm? ons (b) through (f) below. If the <i>private fund</i> uses more thadministrator. stions (b) through (f) below. If the <i>private fund</i> uses more thadministrator.	han one administr
(f) If the custodia 8 - 26740 CRD Number (13041) (g) If the custodia identifier (if an identifier (if an identifier) Tator Does the private function of the answer to quest complete questions. Additional Administration of the answer to question of t	an is a broker-dealer, provide its SEC respond is not a broker-dealer, or is a broker by) and use an administrator other than your estion 26.(a) is "yes," respond to questions (b) through (f) separately for each estrator Information: 1 Record(s) Filed uestion 26.(a) is "yes," respond to question uestion 26.(a) is "yes," respond to question uestion 26.(b) through the inistrator:	firm? ons (b) through (f) below. If the <i>private fund</i> uses more thadministrator. stions (b) through (f) below. If the <i>private fund</i> uses more thadministrator.	han one administr
(f) If the custodia 8 - 26740 CRD Number (13041) (g) If the custodia identifier (if an identifier (if an identifier) Poes the private function of the answer to quest complete quest administrator, you (b) Name of administrator (b) Name of administrator (control of the identifier)	an is a broker-dealer, provide its SEC response it is not a broker-dealer, or is a broker of use an administrator other than your estion 26.(a) is "yes," respond to questivations (b) through (f) separately for each uestion 26.(a) is "yes," respond to question 26.(a) is "yes," respond to question uestion 26.(a) is "yes," respond to question uestion 26.(b) through the inistrator: (i) (US), LLC Iministrator (city, state and country):	firm? ons (b) through (f) below. If the <i>private fund</i> uses more thadministrator. stions (b) through (f) below. If the <i>private fund</i> uses more thadministrator.	han one administr

	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."		
27.	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is your <i>related person</i> ? 100%	s not	:
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining an relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .	_	
Maı	<u>rketers</u>		
28.	(a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	i No
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
	No Information Filed		
٦. PF	RIVATE FUND		
nfo	rmation About the Private Fund		
1.	(a) Name of the <i>private fund</i> : POINT OLEMA U.S. PRIVATE EQUITY PORTFOLIO, L.P.		
	(b) Private fund identification number: (include the "805-" prefix also) 805-5489919648		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director POINT OLEMA U.S. PRIVATE EQUITY PORTFOLIO, L.L.C.		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	 □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund?</i> No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		

	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.([1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	· eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		ed
8.	(a) Is this private fund a "fund of funds"?		O
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	•
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	C hedge fund C liquidity fund for private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	e fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 250,735,650		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 38		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 5%		
Υοι	ur Advisory Services		
17		Yes	_
1/.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer	o to	•
	guestion 17 (a) is "no" leave this guestion blank		

	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If	0	
	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
0 /	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	_	s No
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	•	0
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
riva	ate Offering		
1. H	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ⊙	s No
2. I	f yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-353193		
SEF	RVICE PROVIDERS		
udi	tors		
uui		Ye	s No
3. ((a) (1) Are the private fund's financial statements subject to an annual audit?	e	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	e	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one aud	liting fir	m,
	you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information: 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: DELOITTE & TOUCHE LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: SAN FRANCISCO California United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number:		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
((g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	œ	0
1	(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	d opinio	ns?
·		,	-

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

No Information Filed

Addition If the anstruction and uses	nswer to question 25.(a) is "yes," es more than one custodian, you remail Custodian Information: 3 Remails answer to question 25.(a) is "yes	(including the prime brokers respond to questions (b) thr nust complete questions (b)	listed above) to hold some or all of its assets? ough (g) below for each custodian the <i>private fun</i> through (g) separately for each custodian.	Ye od uses. If the <i>privat</i>
Does the If the ans fund uses Addition If the a fund us (b) Leg	nswer to question 25.(a) is "yes," es more than one custodian, you remail Custodian Information: 3 Remails answer to question 25.(a) is "yes	respond to questions (b) thr must complete questions (b)	ough (g) below for each custodian the <i>private fun</i>	•
Addition If the ans fund uses Addition If the a fund use	nswer to question 25.(a) is "yes," es more than one custodian, you remail Custodian Information: 3 Remails answer to question 25.(a) is "yes	respond to questions (b) thr must complete questions (b)	ough (g) below for each custodian the <i>private fun</i>	•
Addition If the ans fund uses Addition If the a fund use	nswer to question 25.(a) is "yes," es more than one custodian, you remail Custodian Information: 3 Remails answer to question 25.(a) is "yes	respond to questions (b) thr must complete questions (b)	ough (g) below for each custodian the <i>private fun</i>	_
If the a fund us	answer to question 25.(a) is "yes	ecord(s) Filed.		
fund us (b) Leg	•			
-		•	hrough g) below for each custodian the <i>private fu</i> b) through (g) separately for each custodian.	and uses. If the <i>priva</i>
	egal name of custodian: TIZENS BANK, N.A.			
	imary business name of custodiar TIZENS BANK, N.A.	n:		
(d) The	ne location of the custodian's offic	e responsible for <i>custody</i> of t	the <i>private fund's</i> assets (city, state and country):	
City		State:	Country:	
PRO	ROVIDENCE	Rhode Island	United States	Yes
(e) Is t	the custodian a related person of	your firm?		0
(f) If t	the custodian is a broker-dealer,	provide its SEC registration n	number (if any):	
CRI	RD Number (if any):			
-	the custodian is not a broker-dea entifier (if any)	ler, or is a broker-dealer but	does not have an SEC registration number, provi	de its <i>legal entity</i>
		·	hrough g) below for each custodian the <i>private fu</i> b) through (g) separately for each custodian.	and uses. If the priva
	egal name of custodian: MORGAN CHASE BANK NA			
	imary business name of custodiar MORGAN CHASE BANK NA	n:		
		,	the private fund's assets (city, state and country):	
City NE\	ty: EW YORK	State: New York	Country: United States	
				Yes
(e) Is t	the custodian a related person of	your firm?		0

Prime Broker

· ·	tion 25.(a) is "yes," respond to question one custodian, you must complete ques			•
(b) Legal name of cus	stodian: CIAL SERVICES LLC			
(c) Primary business NATIONAL FINANC	name of custodian: CIAL SERVICES LLC			
(d) The location of the	e custodian's office responsible for <i>cust</i>	ody of the private fund	's assets (city, state an	nd country):
City:	State:		Country:	
BOSTON	Massachusetts		United States	
(e) Is the custodian a	a related person of your firm?			
(f) If the custodian is	s a broker-dealer, provide its SEC registi	ration number (if any)		
8 - 26740				
CRD Number (if ar 13041	ny):			
(g) If the custodian is identifier (if any)	s not a broker-dealer, or is a broker-dea	aler but does not have	an SEC registration nu	umber, provide its <i>legal ent</i>
, , , , , , , , , , , , , , , , , , , ,				
rator				
	se an administrator other than your firm	?		
Does the <i>private fund</i> us	se an administrator other than your firm on 26.(a) is "yes," respond to questions s (b) through (f) separately for each ad	(b) through (f) below.	If the <i>private fund</i> use	es more than one administr
Does the <i>private fund</i> us If the answer to questio must complete question	on 26.(a) is "yes," respond to questions	(b) through (f) below.	If the <i>private fund</i> use	es more than one administr
Does the <i>private fund</i> us If the answer to question Madditional Administrat If the answer to quest	on 26.(a) is "yes," respond to questions s (b) through (f) separately for each ad	(b) through (f) below ministrator. ns (b) through (f) below	w. If the <i>private fund</i> u	
Does the <i>private fund</i> us If the answer to question Madditional Administrat If the answer to quest	on 26.(a) is "yes," respond to questions is (b) through (f) separately for each ad tor Information: 1 Record(s) Filed. Ition 26.(a) is "yes," respond to question ust complete questions (b) through (f) s	(b) through (f) below ministrator. ns (b) through (f) below	w. If the <i>private fund</i> u	
Does the <i>private fund</i> us If the answer to question Madditional Administrat If the answer to question administrator, you mu	on 26.(a) is "yes," respond to questions is (b) through (f) separately for each adtor Information: 1 Record(s) Filed. Ition 26.(a) is "yes," respond to question ust complete questions (b) through (f) separator:	(b) through (f) below ministrator. ns (b) through (f) below	w. If the <i>private fund</i> u	
Does the <i>private fund</i> us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator, ALTER DOMUS (US)	on 26.(a) is "yes," respond to questions is (b) through (f) separately for each adtor Information: 1 Record(s) Filed. Ition 26.(a) is "yes," respond to question ust complete questions (b) through (f) separator:	(b) through (f) below ministrator. ns (b) through (f) below	w. If the <i>private fund</i> u	
Does the private fund us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator, ALTER DOMUS (US) (c) Location of adminicity:	on 26.(a) is "yes," respond to questions is (b) through (f) separately for each ad tor Information: 1 Record(s) Filed. Ition 26.(a) is "yes," respond to question ust complete questions (b) through (f) separater: S), LLC	(b) through (f) below ministrator. Ins (b) through (f) belowed the parately for each address.	w. If the <i>private fund</i> un ninistrator.	
Does the <i>private fund</i> us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator, ALTER DOMUS (US)	on 26.(a) is "yes," respond to questions is (b) through (f) separately for each adtor Information: 1 Record(s) Filed. Ition 26.(a) is "yes," respond to question ust complete questions (b) through (f) separater: S), LLC istrator (city, state and country):	(b) through (f) below ministrator. Ins (b) through (f) belowed the parately for each address.	w. If the <i>private fund</i> un ninistrator.	ses more than one
Does the private fund us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator, ALTER DOMUS (US) (c) Location of adminicity: SALT LAKE CITY	on 26.(a) is "yes," respond to questions is (b) through (f) separately for each ad tor Information: 1 Record(s) Filed. Ition 26.(a) is "yes," respond to question ust complete questions (b) through (f) separately. The provided HTML responds to t	(b) through (f) below ministrator. Ins (b) through (f) belowed the parately for each address.	w. If the <i>private fund</i> un ninistrator.	
Does the private fund us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator, ALTER DOMUS (US) (c) Location of adminicity: SALT LAKE CITY (d) Is the administrat	on 26.(a) is "yes," respond to questions is (b) through (f) separately for each addition Information: 1 Record(s) Filed. Ition 26.(a) is "yes," respond to question ust complete questions (b) through (f) so rator: S), LLC istrator (city, state and country): Sta Uta	(b) through (f) below ministrator. Ins (b) through (f) belowed the eparately for each address the eparately for eparately for the eparately for the eparately for the eparate	w. If the <i>private fund</i> und indinistrator. ountry: nited States	ses more than one
Does the private fund us If the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator ALTER DOMUS (US) (c) Location of adminicity: SALT LAKE CITY (d) Is the administrator	on 26.(a) is "yes," respond to questions is (b) through (f) separately for each ad tor Information: 1 Record(s) Filed. Ition 26.(a) is "yes," respond to question ust complete questions (b) through (f) separater: S), LLC istrator (city, state and country): Sta Uta	te: Ch	w. If the <i>private fund</i> und indinistrator. ountry: nited States	ses more than one Ye

your related person?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

IVIZ	rkete		Yes	Nο
28	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	•
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
A. F	RIVAT	TE FUND		
Info	ormat	tion About the <i>Private Fund</i>		
1.		Name of the <i>private fund</i> : POINT OLEMA U.S. VENTURE CAPITAL PORTFOLIO, L.P. Private fund identification number:		
		(include the "805-" prefix also) 805-1931546910		
2.		ler the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Delaware United States		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		me of General Partner, Manager, Trustee, or Director INT OLEMA U.S. VENTURE CAPITAL PORTFOLIO MANAGEMENT, L.L.C.		
	101	THE SELIMINGS. VENTORE ON TIME FORTH SELICITIVITY, E.E.S.		
	(h)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	private fund (check all that apply; you must check at least one):		
• •		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0	•
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			Yes	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number: (include the "805-" prefix also)		
		ΓΕ: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section the master-feeder arrangement or reporting on the funds separately.	7.B.(′	1)
7.	If yo	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo	r each	า of

the feeder funds answer the following questions:

No	Information	Filed
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	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	of th	neir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0	(a) In this private 6 and a 116 and a 6 6 and a 110	Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		0
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	•
0	During your lost fixed year, did the private fund invest in convities issued by investment companies registered under the Investment	Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	О	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other <i>priva</i>	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 251,318,867		
Ow	<u>rnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the		
	organizational documents of the fund).	7	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 45		
1 /			
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	13%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?		0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	6%		
You	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this private fund?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	\circ	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	'er
	No Information Filed		
		Yes	
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	\circ

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 58%		
Priv	vate Offering		
		Ye	s No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-345685		
B. SI	ERVICE PROVIDERS		
Auc	litors		
		Ye	s No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	œ	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	iting fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one		
	auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: DELOITTE & TOUCHE LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: SAN FRANCISCO California United States		
	SAN FRANCISCO California United States	Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	_	
	accordance with its rules?	•	О
		Ye	s No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	l opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is avai	ilable.
<u>Prir</u>	me Broker	V۵	s No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	Y e	_
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	vate
	No Information Filed		

Addi	tional Custodian Information : 3 Reco	ra(s) Filea.			
	•	•	nrough g) below for each custodian the <i>private fund</i> uses. It is through (g) separately for each custodian.	f the <i>prive</i>	ate
(b)	Legal name of custodian: CITIZENS BANK, N.A.				
(c)	Primary business name of custodian: CITIZENS BANK, N.A.				
(d)	The location of the custodian's office re	esponsible for <i>custody</i> of tl	ne <i>private fund's</i> assets (city, state and country):		
	City:	State:	Country:		
	PROVIDENCE	Rhode Island	United States	Yes	No
(e)	Is the custodian a related person of you	ur firm?		0	•
(f)	If the custodian is a broker-dealer, pro- - CRD Number (if any):	vide its SEC registration n	umber (if any):		
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-dealer but	does not have an SEC registration number, provide its <i>lega</i>	al entity	
		•	nrough g) below for each custodian the <i>private fund</i> uses. It through (g) separately for each custodian.	f the <i>prive</i>	ate
	Legal name of custodian: JPMORGAN CHASE BANK NA	gat dampieto questiene (s			
(c)	Primary business name of custodian: JPMORGAN CHASE BANK NA				
(d)	The location of the custodian's office re	esponsible for <i>custody</i> of tl	ne <i>private fund's</i> assets (city, state and country):		
	City:	State:	Country:		
	NEW YORK	New York	United States	Yes	No
(e)	Is the custodian a related person of you	ur firm?		0	•
(f)	If the custodian is a broker-dealer, pro-	vide its SEC registration n	umber (if any):		
	CRD Number (if any):				
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-dealer but	does not have an SEC registration number, provide its <i>lega</i>	al entity	

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
NATIONAL FINANCIAL SERVICES LLC

	(c)	Primary business r NATIONAL FINANC					
	(d)	The location of the	custodian's office responsi	ible for <i>custody</i> of the ,	orivate fund's assets (city, state a	nd country):	
		City: BOSTON	State: Massachusetts		Country: United States		
		BOSTON	Wassachusetts		United States	Yes	No
	(e)	Is the custodian a	related person of your firm?			o	•
	(f)	If the custodian is 8 - 26740	a broker-dealer, provide its	s SEC registration num	ber (if any):		
		CRD Number (if any 13041	y):				
	(g)	If the custodian is identifier (if any)	not a broker-dealer, or is a	a broker-dealer but doe	es not have an SEC registration n	umber, provide its <i>legal entity</i>	
<u>Admini</u>	strator	2				Ye	s N
26. (a)	Does	the private fund use	e an administrator other tha	an your firm?		e	0
		•	n 26.(a) is "yes," respond to s (b) through (f) separately		h (f) below. If the <i>private fund</i> use	es more than one administrator,	you
	Addi	tional Administrate	or Information : 1 Record((s) Filed.			
	adn	ninistrator, you mus Name of administr	st complete questions (b) that		ugh (f) below. If the <i>private fund</i> uor each administrator.	ises more than one	
		ALTER DOMUS (US), LLC				
	(c)		strator (city, state and cour	_			
		City: SALT LAKE CITY		State: Utah	Country: United States		
		SALT LANCE OF T		otan	office States	Yes N	lo
	(d)	Is the administrate	or a <i>related person</i> of your fi	irm?		0 6	Ð
	(e)		·		nts to the <i>private fund's</i> investors tall investors) $ar{\mathbb{C}}$ No (provided to		
	(f)	·			nvestor account statements to thof the) private fund's investors, re	• •	
you 10 Inc rel	ur <i>relat</i> 0% clude oi evant d	red person? nly those assets wh quotes, and (ii) the	nere (i) such <i>person</i> carried	out the valuation proces of investor subscript	alue) was valued by a <i>person</i> , su redure established for that asset, ions, redemptions or distributions	if any, including obtaining any	ot
Market	<u>ers</u>						
28. (ล)	Does	the <i>private</i> fund use	e the services of someone (other than you or your	employees for marketing purpose	0	s No
-u. (a)	You n simila	nust answer "yes" var person. If the ansv	whether the <i>person</i> acts as wer to question 28.(a) is "y	a placement agent, co	onsultant, finder, introducer, munions (b) through (g) below for eacquestions (b) through (g) separa	cipal advisor or other solicitor, or ch such marketer the <i>private fund</i>	

No Information Filed

	Funds per Page: 15 Total Funds: 6		
SEC	TION 7.B.(2) Private Fund Reporting		
	No Information Filed		
	o O Dominio ation on Interest in Client Transportions		
	n 8 Participation or Interest in <i>Client</i> Transactions his Item, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in	which	
conf	flicts of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of parti- I interest that you expect to engage in during the next year.		
Like	e Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.		
Pro	pprietary Interest in <i>Client</i> Transactions		
A.	Do you or any related person:	Yes	No
	(1) buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?	0	⊙
	(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	\odot	0
	(3) recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	•	0
Sale	es Interest in <i>Client</i> Transactions		
B.	Do you or any related person:	Yes	No
	(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?	0	•
	(2) recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securities for which you or any <i>related person</i> serves as underwriter or general or managing partner?	•	0
	(3) recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	0	•
Inv	vestment or Brokerage Discretion		
C.	Do you or any related person have discretionary authority to determine the:	Yes	No
	(1) securities to be bought or sold for a <i>client's</i> account?	\odot	0
	(2) amount of securities to be bought or sold for a <i>client's</i> account?	•	0
	(3) broker or dealer to be used for a purchase or sale of securities for a client's account?	•	0
	(4) commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
D.	If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	•
E.	Do you or any related person recommend brokers or dealers to clients?	•	0
F.	If you answer "yes" to E. above, are any of the brokers or dealers related persons?	0	•
G.	(1) Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	0	•
	(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	0	0
Н.	(1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	•	0
	(2) Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	•
I.	Do you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client referrals?	0	•
	In your response to Item 8.1., do not include the regular salary you pay to an employee.		
	In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or refrom (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount referrals.		

Item 9 Custody

	(4)				
۱.	(1)				s N
		(a) cash or bank accounts?		⊙	
		(b) securities?		•	C
	direc	you are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) yo rectly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you pave overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from t	rovide to clients, bu	_	
	(2)) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total n you have <i>custody</i> :	umber of <i>clients</i> for	r whic	h
		U.S. Dollar Amount Total Number of <i>Clients</i>			
		(a) \$ 283,759,212 (b) 18			
	inclu conn	you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from clude the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has annection with advisory services you provide to clients, do not include the amount of those assets and number of those clients is stead, include that information in your response to Item 9.B.(2).	custody of client ass	sets ii	7
3.	(1)) In connection with advisory services you provide to <i>clients</i> , do any of your <i>related persons</i> have <i>custody</i> of any of your a	dvisory <i>clients'</i> :	Yes	s N
		(a) cash or bank accounts?		•	C
		(b) securities?		•	C
	You	ou are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).			
	(2)) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total n your <i>related persons</i> have <i>custody</i> :	umber of <i>clients</i> for	r whic	:h
		U.S. Dollar Amount Total Number of <i>Clients</i>			
		(a) \$ 364,942,549 (b) 6			
	-	you or your <i>related persons</i> have <i>custody</i> of <i>client</i> funds or securities in connection with advisory services you provide to <i>cl</i> at apply:	ients, check all the	follov	/ing
		A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s). An <i>independent public accountant</i> audits annually the pooled investment vehicle(s) that you manage and the audited fin are distributed to the investors in the pools.		▽	
	(3)) An independent public accountant conducts an annual surprise examination of client funds and securities.		V	
	(4)) An <i>independent public accountant</i> prepares an internal control report with respect to custodial services when you or you are qualified custodians for <i>client</i> funds and securities.	r related persons		
	an ir	you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the auditor internal control report. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if formation with respect to the private funds you advise in Section 7.B.(1) of Schedule D).			
		you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide	to <i>clients</i> ?	Yes	s N
) you act as a qualified custodian		0	0
	(2)) your <i>related person(s)</i> act as qualified custodian(s)		0	0
	206(you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer age 06(4)-2(b)(1)) must be identified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to oder rule 206(4)-2 of the Advisers Act.	·		nden
	fisca	you are filing your <i>annual updating amendment</i> and you were subject to a surprise examination by an <i>independent public ac</i> ical year, provide the date (MM/YYYY) the examination commenced: 1/2024	ccountant during yo	ur las	st
	-	you or your <i>related persons</i> have <i>custody</i> of <i>client</i> funds or securities, how many <i>persons</i> , including, but not limited to, you qualified custodians for your <i>clients</i> in connection with advisory services you provide to <i>clients?</i>	and your <i>related pe</i>	ersons	, ac

	•	o .		aged to perform a surprise examination, perfor must complete a separate Schedule D Section (
•	pendent public accountant.		ne an internal control report. Tou	mast complete a separate seriedale b section	7.0. Tol Cacil
(1)	Name of the <i>independent</i> ASHLAND PARTNERS, LLP	•			
(2)	The location of the <i>indepe</i>	endent public accountant	's office responsible for the service	es provided:	
	Number and Street 1:	,	Number and Street 2:	'	
	3512 EXCEL DR		SUITE 103		
	City:	State:	Country:	ZIP+4/Postal Code:	
	MEDFORD	Oregon	United States	97504	
(3)	Is the <i>independent public</i>	accountant registered w	ith the Public Company Accountin	g Oversight Board?	Yes No ⊙ O
	If "yes," Public Company 3783	Accounting Oversight Bo	oard-Assigned Number:		
(4)	If "yes" to (3) above, is the accordance with its rules?		ecountant subject to regular inspec	tion by the Public Company Accounting Oversig	ht Board in O 💿
(5)	The independent public ac A. □ audit a pooled inves B. ☑ perform a surprise e C. □ prepare an internal	etment vehicle examination of <i>clients'</i> as			
11	vehicle or that examined O Yes O No O Report Not Yet Receiv	internal controls contain	n unqualified opinions?	independent public accountant that audited the particular that audited the particular form ADV to update your response when the acco	
In thi shoul If you and e	d be provided for the filing u are submitting an initial executive officers. Schedul	g adviser only. application or report, you	ou must complete Schedule A and n about your indirect owners. If th	If you are filing an <i>umbrella registration</i> , the info Schedule B. Schedule A asks for information ab is is an amendment and you are updating infor r report, you must complete Schedule C.	out your direct owners mation you reported
Α. [Does any <i>person</i> not name	ed in Item 1.A. or Sched	ules A, B, or C, directly or indirectly	y, control your management or policies?	Yes No
ı	If yes, complete Section 10.	.A. of Schedule D.			
	If any <i>person</i> named in Sch Exchange Act of 1934, ple		•	ublic reporting company under Sections 12 or 15	5(d) of the Securities
SECT	ION 10.A. Control Persol	ns			
			No Information File	d	
SECT	ION 10.B. Control Persol	n Public Reporting Com	npanies		
			No Information File	d	
Item	11 Disclosure Informatio	on			
		•		story of all your <i>advisory affiliates</i> . We use this e your registration or to place limitations on yo	

investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the *filing adviser* and all *relying advisers* under an

um	nbrella registration.						
of :	Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.						
foli dis cal	you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to to lowing the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit you closure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For pure culating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preders, judgments, or decrees lapsed.	ur poses	s of				
You	u must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.						
Do	any of the events below involve you or any of your supervised persons?	Yes	s No				
Fo	r "yes" answers to the following questions, complete a Criminal Action DRP:						
A.	In the past ten years, have you or any advisory affiliate:	Yes	s No				
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	\circ	\odot				
	(2) been <i>charged</i> with any <i>felony</i> ?	0	\odot				
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to					
B.	In the past ten years, have you or any advisory affiliate:(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a misdemeanor involving: investments or an investment-related business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	•				
	(2) been charged with a misdemeanor listed in Item 11.B.(1)?	0	\odot				
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to					
Fo	r "yes" answers to the following questions, complete a Regulatory Action DRP:						
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	s No				
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot				
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	\odot				
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•				
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	•				
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	\odot				
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:						
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	•				
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	•				
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•				
	(4) in the past ten years, entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with an <i>investment-related</i> activity?	0	•				
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•				
E.	Has any self-regulatory organization or commodities exchange ever: (1) found you or any advisory affiliate to have made a false statement or omission?	0	0				
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule	0	•				
	violation" under a plan approved by the SEC)? (3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied		_				
	suspended, revoked, or restricted?	O	•				
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	•				
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	•				
G.	Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C.,	0	•				

<u>For</u>	"yes	s" answers to the following questions, complete a Civil Judicial Action DRP:		
Н.	(1)	Has any domestic or foreign court:	Yes	No
		(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	0	\odot
		(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	•
		(c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority</i> ?	0	•
	(2)	Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	•

Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed to control the other person.

Yes No

 \circ

If "	yes," you do not need to answer Items 12.B. and 12.C.		
B.	Do you:		
	(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
	(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0
C.	Are you:		
	(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
	(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the	0	0

Schedule A

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:

last day of its most recent fiscal year?

A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?

- (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
- (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? ${}_{\bigodot}$ Yes ${}_{\bigodot}$ No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or

member; and for shareholders or members, the class of securities owned (if more than one is issued).

- 6. Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status			Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
POINT OLEMA CAPITAL PARTNERS MANAGEMENT, L.L.C.	DE	GENERAL PARTNER	05/2019	NA	Υ	N	
O'CONNOR, JOHN, WILLIAM	I	MANAGING PARTNER	05/2019	С	Υ	N	6261711
TURNER, NANCY, CAROLYN	I	MANAGING DIRECTOR, CLIENT INVESTMENTS	06/2022	NA	N	N	4525678
KINNUNEN, RACHEL, LOUISE	I	CHIEF OPERATING OFFICER / CHIEF COMPLIANCE OFFICER	09/2016	NA	Υ	N	4573893

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column.

FULL LEGAL NAME	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S.
(Individuals: Last Name, First		Interest is Owned		Acquired	Code	Person		No. and Date of Birth,
Name, Middle Name)				MM/YYYY				IRS Tax No. or Employer
								ID No.
O'CONNOR, JOHN, WILLIAM	I	POINT OLEMA	MANAGER OF POINT OLEMA	05/2019	D	Υ	N	6261711
		CAPITAL PARTNERS	CAPITAL PARTNERS					
		MANAGEMENT, L.L.C.	MANAGEMENT, L.L.C.					

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

Schedule R

DRP Pages		
CRIMINAL DISCLOSURE REPORTING PAGE (ADV	מ	
No Information Filed		
REGULATORY ACTION DISCLOSURE REPORTING	G PAGE (ADV)	
No Information Filed		
CIVIL JUDICIAL ACTION DISCLOSURE REPORTI	NG PAGE (ADV)	
No Information Filed		
Part 2		
Exemption from brochure delivery requirements	s for SEC-registered advisers	
SEC rules exempt SEC-registered advisers from de brochure to <i>all</i> of your advisory clients, you do not		f these exemptions excuse you from delivering a
		Yes No
Are you exempt from delivering a brochure to all of	f your clients under these rules?	o ⊚
If no, complete the ADV Part 2 filing below.		
Amend, retire or file new brochures:		
Brochure ID	Brochure Name	Brochure Type(s)
330477	POINT OLEMA CAPITAL PARTNERS, L.P.	High net worth individuals, Other institutional, Private

Part 3									
CRS	Type(s)	Affiliate Info	Retire						
	Investment Advisor								

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Date: MM/DD/YYYY Signature: RACHEL KINNUNEN 08/29/2025 Printed Name: Title:

CHIEF COMPLIANCE OFFICER

RACHEL KINNUNEN Adviser CRD Number:

304303

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a notice filing.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any person subject to your written irrevocable consents or powers of attorney or any of your general partners and managing agents.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the non-resident investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY

Title: Printed Name:

Adviser CRD Number:

304303